ORDINANCE NO. 932

AN ORDINANCE AUTHORIZING THE CITY OF LANSING, KANSAS TO ENTER INTO A SUPPLEMENTAL TRUST INDENTURE PROVIDING FOR CERTAIN AMENDMENTS TO THE TERMS OF THE $8,552,000 CITY OF LANSING, KANSAS MULTIFAMILY HOUSING REVENUE BONDS (LANSING HEIGHTS APARTMENTS PROJECT), SERIES 2002; AND AUTHORIZING CERTAIN OTHER ACTIONS IN CONNECTION THEREWITH.

RECITALS:

1. The City of Lansing, Kansas (the "City") is authorized and empowered pursuant to the provisions of K.S.A. 12-1740 to 12-1749d, inclusive, as amended (the "Act"), to issue its revenue bonds for the purpose of paying all or part of the cost of purchasing, acquiring, constructing, reconstructing, improving, equipping, furnishing, repairing, enlarging or remodeling commercial multifamily housing projects.

2. Pursuant to the Act, the City issued $8,552,000 original principal amount of its Multifamily Housing Revenue Bonds (Lansing Heights Apartments Project) Series 2002 (the "Bonds") pursuant to the Trust Indenture dated as of May 1, 2002 (the "Indenture") between the City and U.S. Bank, N.A., as trustee (the "Trustee").

3. The proceeds of the Bonds were applied to finance the acquisition, construction and equipping of a 130-unit commercial multifamily housing project known as Lansing Heights Apartments, located in the City and leased to Lansing Heights Limited Partnership, a Kansas limited partnership (the "Tenant"), pursuant to a Lease Agreement dated as of May 1, 2002 (the "Lease Agreement") among the City, the Trustee and the Tenant.

4. The Tenant and Centerline Mortgage Capital Inc., as mortgage servicer (on behalf of the Federal Home Loan Mortgage Corporation, the owner of all of the outstanding Bonds), have requested that the City enter into a Supplemental Trust Indenture and Modification Agreement among the City, the Trustee and the Tenant (the "Supplemental Indenture") providing for the amendment to certain terms of the Bonds.

5. The governing body of the City hereby finds and determines that it is desirable and in the best interest of the City and its inhabitants that the City enter into the proposed Supplemental Indenture.

NOW, THEREFORE, BE IT ORDAINED BY THE GOVERNING BODY OF THE CITY OF LANSING, KANSAS, AS FOLLOWS:

Section 1. Authorization and Approval of Supplemental Indenture. The Supplemental Indenture is hereby approved in substantially the form presented to the governing body of the City at this meeting (a copy of which shall be filed in the records of the City following the execution thereof), and the City is hereby authorized to enter into the Supplemental Indenture with such changes therein as shall be approved by the officers of the City executing such document, such officers' signatures thereon being conclusive evidence of their approval thereof.

Section 2. Execution of Supplemental Indenture. Upon delivery of the consents and opinions required by Sections 9.02, 9.03, 9.04, 9.06 and 9.07 of the Indenture, including without limitation the consent of the owners of all of the outstanding Bonds, the Mayor, and in his absence the Deputy Mayor, of the City are hereby authorized and directed to execute and deliver, for and on behalf of and as the act and deed of the City, the Supplemental Indenture and to execute such other documents, certificates and instruments as may be necessary or desirable to carry out and comply with the intent of this Ordinance. The City Clerk and Deputy City Clerk of the City are hereby authorized and directed to attest to the execution of, and to affix the City's official seal to, the Supplemental Indenture and any other documents, certificates and instruments as may be necessary or desirable to carry out and comply with the intent of this Ordinance.

Section 3. Further Authority. The City shall, and the officers, agents and employees of the City are hereby authorized and directed to, take such further action, and execute such other documents, certificates and instruments, including, without limitation, replacement Bonds, compliance agreements and undertakings with respect to the exclusion of the Bonds from gross income for federal income tax purposes and an IRS Form 8038, as may be necessary or desirable to carry out and comply with the intent of this Ordinance, and to carry out, comply with and perform the duties of the City with respect to the Bonds and the Supplemental Indenture.

Section 4. Effective Date. This Ordinance shall take effect and be in full force immediately after its adoption by the Governing Body of the City, approval by the Mayor and publication in the official newspaper of the City.

ADOPTED by the Governing Body of the City of Lansing, Kansas on June 19, 2014 and APPROVED AND SIGNED by the Mayor.

{SEAL}

____
Louis E. Kirby, Mayor

Attest:

____
Amber McCullough, City Clerk

APPROVED AS TO FORM:

____
Gregory Robinson, City Attorney

Published: *Leavenworth Times*
Date Published:

SUPPLEMENTAL TRUST INDENTURE
AND MODIFICATION AGREEMENT

CITY OF LANSING, KANSAS
MULTIFAMILY HOUSING REVENUE BONDS
(LANSING HEIGHTS APARTMENTS PROJECT) SERIES 2002

This SUPPLEMENTAL TRUST INDENTURE AND MODIFICATION AGREEMENT, dated as of July 1, 2014 (this "Supplement"), among the CITY OF LANSING, KANSAS, a second class city organized and existing under the laws of the State of Kansas (together with its successors and assigns, the "Issuer"), LANSING HEIGHTS LIMITED PARTNERSHIP, a limited partnership organized and existing under the laws of the State of Kansas (together with its successors and assigns, the "Tenant"), and U.S. BANK NATIONAL ASSOCIATION, a national banking association duly organized, validly existing and authorized to accept the duties and obligations set out by virtue of the laws of the United States of America, as trustee (together with any successor trustee and their respective successors and assigns, the "Trustee") under a Trust Indenture, dated as of May 1, 2002 (as amended, modified or supplemented from time to time, the "Indenture"), between the Issuer and the Trustee (capitalized terms used herein and not otherwise defined having the meaning assigned to them in the Indenture),

WITNESSETH:

WHEREAS, pursuant to the Indenture, the Issuer has previously issued its Multifamily Housing Revenue Bonds (Lansing Heights Apartments Project) Series 2002 in the original aggregate principal amount of $8,552,000 (the "Bonds") to finance a portion of the costs of the acquisition, construction and equipping of an approximately 130-unit multifamily residential rental development known as Lansing Heights Apartments and located in the City of Lansing, Kansas (the "Project"); and

WHEREAS, pursuant to a Lease Agreement, dated as of May 1, 2002, among the Issuer, the Trustee and the Tenant (the "Lease Agreement"), the Issuer made the proceeds of the Bonds available to the Tenant to finance a portion of the cost of the Project; and

WHEREAS, among other things, the Tenant was obligated pursuant to Section 3.2 of the Lease Agreement to make Basic Rent payments in the amount necessary to pay the principal of, premium, if any, and interest on the Bonds, including amounts specified by the Majority Owner (as defined in the Indenture) to effectuate a partial redemption of Bonds pursuant to Section 4.01(b) of the Indenture in the event the Project did not achieve Stabilization (as defined in the Indenture) on or before the date which was forty-eight (48) months following the Completion Date; and

WHEREAS, Stabilization has not been achieved prior to the date hereof; and

WHEREAS, prior to the date hereof, no payment under Section 4.01(b) of the Indenture has been made, as required; and

WHEREAS, the Tenant and the Servicer have asked the Issuer and the Trustee to enter into this Supplement (i) to modify the redemption provisions of the Bonds, (ii) to modify the mandatory sinking fund redemption schedule with respect to the Bonds, (iii) to modify the interest rate on the Bonds, and (iv) to make certain other modifications to the terms of the Bonds as more fully described herein with the consent of the owners of 100% of the Bonds Outstanding; and

WHEREAS, Sections 9.02, 9.03, 9.04, 9.06 and 9.07 of the Indenture provide that the Indenture and the Lease Agreement can be amended for such purposes by a supplemental trust indenture accompanied by the consent of the owners of 100% of the Bonds Outstanding and the Tenant and upon delivery of an opinion of Bond Counsel; and

WHEREAS, Federal Home Loan Mortgage Corporation is the registered owner of 100% of the Outstanding Bonds and is the Majority Owner, as such term is defined in the Indenture;

NOW, THEREFORE, in consideration of the foregoing and subject to the requirements of Sections 9.02, 9.03, 9.04, 9.06 and 9.07 of the Indenture, the Issuer, the Trustee and the Tenant, with the consent of the Majority Owner, hereby agree that the Indenture and the Lease Agreement be amended, modified and supplemented as follows:

ARTICLE I
DEFINITIONS

Section 1.01 Definitions.

(a) The definition of "Stabilization" in the Indenture and in the Lease Agreement is hereby amended to read as follows:

"Stabilization" shall mean the point at which, on or about the date of execution and delivery of the Supplement, the principal amount of $130,000.00 of Bonds is redeemed in accordance with Section 4.01(b) of the Indenture."

(b) The definition of "Supplement" is hereby added to the Indenture as follows:

"Supplement" means the Supplemental Trust Indenture and Modification Agreement, dated as of July 1, 2014, by and among the Issuer, the Tenant and the Trustee, amending the Indenture and the Lease Agreement, as the same may be amended or supplemented from time to time.

(c) The definition of "Operating Reserve Fund" is hereby added to the Indenture to read as follows:

"Operating Reserve Fund" means the fund of that name established pursuant to Section 6.01 of this Indenture.

(d) All other capitalized terms used herein unless otherwise defined shall have the same meaning as used in Article I of the Indenture or Article I of the Lease Agreement.

ARTICLE II
THE AMENDMENTS

Section 2.01 Amendment of Section 3.06 of Indenture. Section 3.06 of the Indenture is hereby amended and restated in its entirety to provide in full as follows:

"Section 3.06. Interest on the Bonds. The Bonds shall bear interest on the Outstanding principal amount thereof, payable on each Interest Payment Date, (i) at the rate of 6.80% per annum from the date of issuance thereof to and including June 30, 2014 and (ii) at the rate of 4.10% per annum from July 1, 2014 until the Maturity Date or earlier redemption or acceleration. Interest shall be computed on the basis of a 360-day year comprised of twelve 30-day months."

Section 2.02 Amendment of Section 4.01(b) of Indenture. Section 4.01(b) of the Indenture is hereby amended and restated in its entirety to provide in full as follows:

"(b) in part in an amount equal to $130,000.00 in principal amount of the Bonds on or about the date of execution and delivery of the Supplement, without any further notice to or direction by the Majority Owner, the Issuer, the Borrower or any other person; or"

Section 2.03 Amendment of Section 4.07(b) of Indenture. Section 4.07(b) of the Indenture is hereby amended and restated in its entirety to provide in full as follows:

"(b) In the event of a partial redemption of Bonds other than pursuant to Section 4.01(f) of the Indenture, the mandatory sinking fund schedule set forth on Exhibit B hereto shall be adjusted to provide for level debt service in respect of the Bonds remaining Outstanding after such partial redemption, on the basis of a 480 month amortization schedule commencing on August 1, 2014; provided that such schedule shall include a balloon payment at the Maturity Date. The Majority Owner shall provide the Trustee with a revised Exhibit B reflecting such adjustment promptly following any such partial redemption."

Section 2.04 Amendment of Section 6.01(a) of Indenture. Section 6.01(a) of the Indenture is hereby amended by the addition of the following at the end thereof:

"(vii) the Operating Reserve Fund."

Section 2.05 Regarding the Operating Reserve Fund. The following Section 6.08A is hereby added to the Indenture:

"Section 6.08A Operating Reserve Fund. (1) There shall be deposited in the Operating Reserve Fund, on the effective date of the Supplement, the sum of $60,000 and thereafter any other moneys received for such purpose by the Issuer or the Trustee from the Tenant or otherwise. Moneys in the Operating Reserve Fund shall be disbursed by the Trustee, at the request of the Tenant and at the prior written direction of the Servicer, to: (a) pay the principal of and interest on the Bonds when due; (b) fund deposits to the Replacement Reserve Fund in the amounts required under the Lease Agreement; (c) fund deposits to the Tax and Insurance Fund in the amounts required under the Lease Agreement; (d) fund payment of sums due the Trustee hereunder when due; (e) fund an Operating Deficit as defined in the Partnership Agreement, in each case to the extent funds in the Revenue Fund available for such payment are insufficient to do so. Earnings on investments held in the Operating Reserve Fund shall be retained in the Operating Reserve Fund.

If the amount on deposit in the Operating Reserve Fund on each January 1 is less than $60,000 or on each April 1, July 1 or October 1 is less than $10,000, the Tenant shall deposit from available cash flow from the Project within 30 days following each such respective date sufficient funds to the Operating Reserve Fund such that the amount on deposit in such fund shall equal $60,000."

Section 2.06 Amendment to Section 8.11 of Indenture. Section 8.11 of the Indenture is hereby amended and restated in its entirety to provide in full as follows:

"Section 8.11 Servicer. The Majority Owner may, by written notice to the Trustee, the Issuer and the Tenant, appoint a third party Servicer to service the Lease and remove any Servicer so appointed. The selection or removal of any Servicer shall be in the sole discretion of the Majority Owner. The Majority Owner may also choose to act in the capacity of Servicer of the Lease. The Servicer shall have the right to receive copies of all reports and notices provided for by the Issuer Documents."

Section 2.07 Amendment to Exhibit A of the Indenture; Replacement for Form of Bond. The form of Bond attached to the Indenture as Exhibit A is hereby replaced with the form of Bond attached as Exhibit A to this Supplement. Promptly following the execution and delivery of this Supplement, the Trustee shall deliver to the Majority Owner, or upon its order, an executed and authenticated replacement Bond certificate in the form set forth in Exhibit A to this Supplement.

Section 2.08 Amendment to Exhibit B of Indenture. The mandatory sinking fund schedule set forth on Exhibit B of the Indenture is hereby replaced with the schedule attached as Exhibit B to this Supplement.

ARTICLE III
CONDITIONS TO EFFECTIVENESS/REPRESENTATIONS AND WARRANTIES

Section 3.01 Conditions to Effectiveness. It shall be a condition to the effectiveness of this Supplement that that following shall be satisfied:

(a) $130,000.00 shall have been deposited with the Trustee for application to the mandatory redemption of the Bonds in part as described in Section 2.02 of this Supplement;

(b) all of the conditions set forth in the Indenture and the Lease Agreement to the amendment or modification thereof shall have been met or waived in writing by the Owners of 100% of the Bonds Outstanding;

(c) there shall have been delivered an unqualified opinion of Bond Counsel addressed to the Issuer, the Trustee, the Servicer and the Majority Owner substantially to the effect that (i) the Bonds, as reissued for federal income tax purposes, constitute the legal, valid and binding special limited obligation of the Issuer, (ii) interest on the Bonds is excludable from the gross income of the owners of the Bonds for federal income tax purposes and (ii) this Supplement has been duly authorized, executed and delivered by the Issuer and is enforceable against the Issuer in accordance with its terms, subject to customary exclusions; and

(d) the previously issued and authenticated Bonds have been cancelled by the Trustee.

Section 3.02 Representations and Covenants of Tenant. By its execution and delivery hereof, the Tenant hereby:

(a) represents that it is the lessee under the Lease Agreement;

(b) consents to the amendments of the Indenture and the Lease Agreement contained in this Supplement;

(c) irrevocably waives, without recourse, all irregularities in the timing, content and delivery of all notices that are required by the Indenture or the Lease Agreement with respect to the amendment of the Indenture and the Lease Agreement referred to above;

(d) agrees to be bound by the terms of the Indenture, as amended by this Supplement;

(e) agrees that, prior to January 1, 2015, it shall not cause, permit or permit the General Partner to cause or permit, (a) a change in ownership of the Project or (b) the transfer of any equity interest in the Tenant, the admission of any new equity investors in the Tenant or the withdrawal of any existing equity investors in the Tenant, without, in each case, delivery to the Trustee of an opinion of Bond Counsel to the effect that such change, transfer, admission or withdrawal will not adversely affect the exclusion from gross income of interest on the Bonds for purposes of federal income taxation; and

(f) certifies that the federal tax-related representations of the Tenant in the Lease Agreement, in the Regulatory Agreement, and in the Tax Agreement remain true and correct in all material respects as of the date hereof and that the Tenant is not in material default under or breach of any covenant contained in the Tax Agreement or the Regulatory Agreement or any of the federal tax-related covenants of the Tenant contained in the Lease Agreement.

Section 3.03 Stabilization. The parties hereto acknowledge and agree that, upon the effectiveness of this Supplement and the payment of the redemption price of the Bonds described in Section 2.02 hereof, Stabilization shall be deemed to have occurred for all purposes under the Indenture and Issuer Documents.

ARTICLE IV
FURTHER SUPPLEMENTS

Section 4.01 Further Supplements. This Supplement may be supplemented or amended in the manner and subject to the conditions set forth in Article IX of the Indenture for amendments to the Indenture and Issuer Documents.

ARTICLE V
MISCELLANEOUS

Section 5.01 Supplement as Part of Indenture and Lease Agreement. This Supplement shall be construed in connection with and as a part of the Indenture and the Lease Agreement to the extent of the provisions herein that are amendatory thereof or supplemental thereto.

Section 5.02 Severability. If any provision of this Supplement shall be held or deemed to be, or shall, in fact, be, illegal, inoperative or unenforceable, the same shall not affect any other provision herein contained or render the same invalid, inoperative or unenforceable to any extent whatsoever.

Section 5.03 Counterparts; Electronic Signatures. This Supplement may be simultaneously executed in several counterparts, each of which shall be an original and all of which shall constitute but one and the same instrument. To the fullest extent permitted by applicable law, signatures transmitted by facsimile or other electronic means shall constitute original signatures for all purposes hereunder.

Section 5.04 Rules of Interpretation. Unless expressly indicated otherwise, references to Sections or Articles are to be construed as references to Sections or Articles of this instrument as originally executed. Use of the words "herein," "hereby," "hereunder," "hereof," "hereinbefore," "hereinafter" and other equivalent words refer to this Supplement as a whole, and not solely to the particular portion in which any such word is used.

Section 5.05 Captions. The captions and headings in this Supplement are for convenience only and in no way define, limit or describe the scope or intent of any provisions or Sections of this Supplement.

Section 5.06 Governing Law. This Supplement shall be governed by the internal laws of the State of Kansas, without regard to conflict of laws principles.

Section 5.07 Successors and Assigns. This Supplement shall inure to the benefit of, and shall be binding upon, the Issuer and its successors and assigns, the Tenant and its successors and assigns, and the Trustee, any successor trustee and their respective successors and assigns. In addition, this Supplement shall be binding upon the current Owners of the Bonds and all future Owners from time to time of the Bonds and their respective successors and assigns.

Section 5.08 Tax Matters. The Issuer certifies that the federal tax-related representations of the Issuer contained in the Indenture, in the Regulatory Agreement and in the Tax Agreement remain true and correct in all material respects as of the date hereof and that the

Issuer is not in material default under or breach of any covenants contained in the Tax Agreement and the Regulatory Agreement or any of the federal tax-related covenants of the Issuer contained in the Indenture.

[Issuer, Trustee, and Tenant Signature Pages Follow]

IN WITNESS WHEREOF, the Issuer, the Trustee and the Tenant have caused this Supplement to be executed and delivered by their respective duly authorized representatives, all as of the date first above written.

CITY OF LANSING, KANSAS

By:____________________
Name:
Title:

(SEAL)

ATTEST:

____
Secretary

U.S. BANK NATIONAL ASSOCIATION, as Trustee

By:____________________
Name:
Title:

LANSING HEIGHTS LIMITED PARTNERSHIP, a Kansas limited partnership

By: WEST MARY STREET ASSOCIATES, L.L.C., its general partner

By: CENTERLINE MANAGER LLC, its manager

By: CENTERLINE AFFORDABLE HOUSING ADVISORS LLC, its sole member

By:____________________
Name:____________________
Title:____________________

MAJORITY OWNER CONSENT

CITY OF LANSING, KANSAS
MULTIFAMILY HOUSING REVENUE BONDS
(LANSING HEIGHTS APARTMENTS PROJECT) SERIES 2002

THE UNDERSIGNED HEREBY:

1. Represents that it is the registered owner of 100% in aggregate principal amount of the above-referenced bonds (the "Bonds") and, as such, is the Majority Owner of the Bonds under the Indenture;

2. Consents to the amendments of the Indenture and the Lease Agreement contained in the Supplemental Trust Indenture and Modification Agreement to which this Majority Owner Consent is attached; and

3. Irrevocably waives, without recourse, all irregularities in the timing, content and delivery of all notices that are required by the Indenture or the Lease Agreement with respect to the amendment of the Indenture and the Lease Agreement referred to above and the partial redemption of the Bonds to be effected concurrently with the execution of the above-referenced Supplemental Trust Indenture and Modification Agreement pursuant to Section 3.01(a) thereof.

Terms used in this Majority Owner Consent with initial capital letters, but not defined herein, shall have the same meanings given such terms in the Supplemental Trust Indenture and Modification Agreement to which this Majority Owner Consent is attached.

(Signature Page Follows)

IN WITNESS WHEREOF, the undersigned has caused this Majority Owner Consent to be executed by its duly authorized representative as of the _______ day of ______, 2014.

FEDERAL HOME LOAN MORTGAGE CORPORATION

By: ___________________________
Name:
Title:

Acknowledged and Agreed:

CENTERLINE MORTGAGE CAPITAL INC.,
as Servicer

By:___________________________
Name:
Title:

EXHIBIT A

TO SUPPLEMENTAL TRUST INDENTURE AND MODIFICATION AGREEMENT

FORM OF BOND

UNITED STATES OF AMERICA
STATE OF KANSAS

City of Lansing, Kansas
Multifamily Housing Revenue Bond
(Lansing Heights Apartments Project)
Series 2002

Number:
Dated Date: May 8, 2002
Maturity Date: March 1, 2045
Registered Owner:
Principal Amount:
Interest Rate: As Provided Herein

The City of Lansing, Kansas (the "Issuer"), a second class city of the State of Kansas (the "State"), created and existing under and by virtue of the laws of the State, hereby acknowledges itself indebted and for value received promises to pay to the registered owner hereof stated above, or registered assigns, at the maturity date stated above, but only from the sources and as hereinafter provided, upon presentation and surrender of this Bond at the principal corporate trust office of U.S. Bank National Association in St. Paul, Minnesota, or its successor as trustee (the "Trustee"), under the Indenture (described below), the principal amount stated above, and to pay interest on said principal amount at the interest rate described below, from and including the dated date hereof until the principal amount shall have been paid in accordance with the terms of this Bond and the Indenture, as and when set forth below, but only from the sources and as hereinafter provided, by wire transfer if there be one Owner of all of the Bonds or otherwise by check or draft mailed to the record Owners of Bonds as the same appear upon the books of registry to be maintained by the Trustee, as registrar.

This Bond is one of a series of bonds (the "Bonds") issued pursuant to, and is subject to, the Trust Indenture dated as of May 1, 2002 between the Issuer and the Trustee, as supplemented by the Supplemental Trust Indenture and Modification Agreement dated as of July 1, 2014 (and as amended and supplemented from time to time, the "Indenture"), and K.S.A 12-1740 to 12-1749d, inclusive, as amended (the "Act"). Reference is made to the Indenture and the Act for a full statement of their respective terms. Capitalized terms used herein and not otherwise defined herein have the respective meanings accorded such terms in the Indenture, which are hereby incorporated herein by reference. The Bonds issued under the Indenture are expressly limited to $8,552,000 in aggregate principal amount at any time Outstanding and are all of like tenor, except as to numbers and denominations, and are issued for the purposes of providing construction and permanent financing for qualified multifamily rental housing units in the State and of paying certain expenses incidental thereto. Pursuant to a Lease Agreement dated as of May 1, 2002 Lansing Heights Limited Partnership, a Kansas limited partnership (the "Tenant"), has agreed to make rental payments to the Issuer in amounts equal to amounts of principal of and premium, if any, and interest on the Bonds. The full and prompt payment of the principal of, premium, if any, and interest on the Bonds has been unconditionally guaranteed to the Trustee for the benefit of the Owners of the Bonds under the terms of a Guaranty Agreement dated as of May 1, 2002 (the "Tenant Guaranty"), made by the Tenant.

The Bonds shall be special and limited obligations of the Issuer payable only from the sources provided in the Indenture and the Tenant Guaranty, and neither the State nor any other political subdivision thereof shall be liable on the Bonds. THE OBLIGATIONS OF THE ISSUER ON THIS BOND ARE EXPRESSLY LIMITED TO AND ARE PAYABLE SOLELY FROM (I) THE PAYMENTS MADE PURSUANT TO THE LEASE AGREEMENT, WHICH HAVE BEEN ASSIGNED TO THE TRUSTEE PURSUANT TO THE INDENTURE, AND THE SECURITY THEREFOR PROVIDED BY THE FIRST LEASEHOLD MORTGAGE AND SECURITY AGREEMENT FROM THE TENANT TO THE TRUSTEE, DATED AS OF MAY 1, 2002, AND THE ASSIGNMENT OF LEASES, RENTS AND OTHER INCOME FROM THE TENANT TO THE TRUSTEE, DATED AS OF MAY 1, 2002, (II) THE PAYMENTS MADE PURSUANT TO THE TENANT GUARANTY, AND (III) ANY ADDITIONAL SECURITY PROVIDED IN THE INDENTURE. The Bonds and the interest thereon do not constitute a debt or general obligation of Issuer, the State of Kansas or any municipal corporation or political subdivision thereof, and are not payable in any manner by taxation. The Bonds shall not constitute an indebtedness within the meaning of any constitutional or statutory debt limitation or restriction. Pursuant to the provisions of the Lease, rental payments are to be made by the Tenant directly to the Trustee for the account of the Issuer and deposited in a special trust account created by the Issuer and designated as the "Revenue Fund."

Interest on the Bonds. The Bonds shall bear interest on the Outstanding principal amount thereof, payable on each Interest Payment Date, (i) at the rate of 6.80% per annum from the date of issuance thereof to and including June 30, 2014 and (ii) at the rate of 4.10% per annum from July 1, 2014 until the Maturity Date or earlier redemption or acceleration. Interest shall be computed on the basis of a 360-day year comprised of twelve 30-day months.

Registration and Transfer. This Bond is transferable by the registered owner hereof in person or by his attorney duly authorized in writing at the office of the Trustee as registrar, but only in the manner, subject to the limitations and upon payment of the charges provided in the Indenture, and upon surrender and cancellation of this Bond. Upon such transfer a new registered Bond or Bonds, of any authorized denomination or denominations, of the same maturity and for the same aggregate principal amount will be issued to the transferee in exchange herefor. The Bonds are issuable as fully registered Bonds in Authorized Denominations as provided in the Indenture. The Issuer, the Trustee, and any other person may treat the person in whose name this Bond is registered on the books of registry as the Owner hereof for the purpose of receiving payment as herein provided and for all other purposes, whether or not this Bond be overdue, and no person shall be affected by notice to the contrary.

Redemption of Bonds. The Bonds are subject to optional and mandatory redemption by the Issuer and purchase in lieu of redemption by the Tenant prior to maturity as a whole or in part at such time or times, under such circumstances, at such redemption prices and in such manner as is set forth in the Indenture.

Enforcement. Only the Majority Owner shall have the right to direct the Trustee to enforce the provisions of this Bond or the Indenture or to institute any action to enforce the covenants herein or therein, or to take any action with respect to any Event of Default under the Indenture, or to institute, appear in or defend any suit or other proceedings with respect thereto, except as provided in the Indenture. If an Event of Default occurs and is continuing, the principal of all Bonds then outstanding may be declared due and payable by the Majority Owner upon the conditions and in the manner and with the effect provided in the Indenture. As provided in the Indenture, and to the extent permitted by law, interest and a penalty rate of interest shall be payable on unpaid amounts due hereon.

Discharge. The Indenture prescribes the manner in which it may be discharged and after which the Bonds shall be deemed to be paid and no longer be secured by or entitled to the benefits of the Indenture, except for the purposes of registration and exchange of Bonds and of such payment.

Modifications. Modifications or alterations of the Indenture, or of any supplements thereto, may be made only to the extent and in the circumstances permitted by the Indenture.

This Bond shall not be valid or obligatory for any purpose until it shall have been signed on behalf of the Issuer and such signature attested, by the officer, and in the manner, provided in the Indenture, and authenticated by a duly authorized officer of the Trustee.

It is hereby certified and declared that all acts, conditions and things required to exist, happen and be performed precedent to and in the execution and delivery of the Indenture and the issuance of this Bond do exist, have happened and have been performed in due time, form and manner as required by law.

IN WITNESS WHEREOF, the Issuer has caused this Bond to be executed as of the Dated Date stated above.

CITY OF LANSING, KANSAS

By: ______________________________
Mayor

(SEAL)

Attest:

____
City Clerk

FORM OF CERTIFICATE OF AUTHENTICATION

This Bond is one of the Bonds described in the within mentioned Indenture and is one of the Multifamily Housing Revenue Bonds (Lansing Heights Apartments Project) Series 2002 of the City of Lansing, Kansas.

U.S. BANK NATIONAL ASSOCIATION, as Trustee

By: ______________________________
Authorized Signatory

Date of Authentication:

____

FORM OF ASSIGNMENT

For value received, the undersigned sells, assigns and transfers unto

____

(Insert Name, Address and Tax Identification or Social Security Number of Transferee) the within Bond and irrevocably constitutes and appoints ______________________ attorney to transfer that Bond on the books kept for registration thereof, with full power of substitution in the premises.

Dated: ______________________ ______________________

Signature

Notice: The assignor's signature to this assignment must correspond with the name as it appears on the face of the within bond in every particular without alteration or any change whatever.

Signature Guaranteed By:

____

NOTICE: Signature(s) must be guaranteed by an eligible guarantor institution as defined by SEC Rule 17Ad-15 (17 CFR 240.17Ad-15).

By ______________________________
Title ______________________________

EXHIBIT B

TO SUPPLEMENTAL TRUST INDENTURE AND MODIFICATION AGREEMENT

ADJUSTED SINKING FUND REDEMPTION SCHEDULE

EXHIBIT B-1 TO TAX COMPLIANCE AGREEMENT

CITY OF LANSING, KANSAS
Multifamily Housing Mortgage Revenue Bonds
(Lansing Heights Apartments Project) Series 2002
Reissued July 1, 2014

SCHEDULE OF BOND DEBT SERVICE

Payment Date	Days After Issue Date	Coupon	Bond Payments Interest	Principal	Total	Principal Balance
7/1/2014	-					$ 7,667,937.97
8/1/2014	30	4.10%	$ 26,198.79	$6,327.02	$32,525.81	7,661,610.95
9/1/2014	60	4.10%	26,177.17	6,348.64	32,525.81	7,655,262.32
10/1/2014	90	4.10%	26,155.48	6,370.33	32,525.81	7,648,891.99
11/1/2014	120	4.10%	26,133.71	6,392.09	32,525.80	7,642,499.90
12/1/2014	150	4.10%	26,111.87	6,413.93	32,525.80	7,636,085.96
1/1/2015	180	4.10%	26,089.96	6,435.85	32,525.81	7,629,650.12
2/1/2015	210	4.10%	26,067.97	6,457.84	32,525.81	7,623,192.28
3/1/2015	240	4.10%	26,045.91	6,479.90	32,525.81	7,616,712.38
4/1/2015	270	4.10%	26,023.77	6,502.04	32,525.81	7,610,210.34
5/1/2015	300	4.10%	26,001.55	6,524.25	32,525.80	7,603,686.09
6/1/2015	330	4.10%	25,979.26	6,546.55	32,525.81	7,597,139.54
7/1/2015	360	4.10%	25,956.89	6,568.91	32,525.80	7,590,570.63
8/1/2015	390	4.10%	25,934.45	6,591.36	32,525.81	7,583,979.27
9/1/2015	420	4.10%	25,911.93	6,613.88	32,525.81	7,577,365.40
10/1/2015	450	4.10%	25,889.33	6,636.47	32,525.80	7,570,728.92
11/1/2015	480	4.10%	25,866.66	6,659.15	32,525.81	7,564,069.77
12/1/2015	510	4.10%	25,843.91	6,681.90	32,525.81	7,557,387.87
1/1/2016	540	4.10%	25,821.08	6,704.73	32,525.81	7,550,683.14
2/1/2016	570	4.10%	25,798.17	6,727.64	32,525.81	7,543,955.50
3/1/2016	600	4.10%	25,775.18	6,750.63	32,525.81	7,537,204.87
4/1/2016	630	4.10%	25,752.12	6,773.69	32,525.81	7,530,431.18
5/1/2016	660	4.10%	25,728.97	6,796.83	32,525.80	7,523,634.35
6/1/2016	690	4.10%	25,705.75	6,820.06	32,525.81	7,516,814.29
7/1/2016	720	4.10%	25,682.45	6,843.36	32,525.81	7,509,970.94
8/1/2016	750	4.10%	25,659.07	6,866.74	32,525.81	7,503,104.20
9/1/2016	780	4.10%	25,635.61	6,890.20	32,525.81	7,496,214.00
10/1/2016	810	4.10%	25,612.06	6,913.74	32,525.80	7,489,300.25
11/1/2016	840	4.10%	25,588.44	6,937.36	32,525.80	7,482,362.89
12/1/2016	870	4.10%	25,564.74	6,961.07	32,525.81	7,475,401.82
1/1/2017	900	4.10%	25,540.96	6,984.85	32,525.81	7,468,416.97
2/1/2017	930	4.10%	25,517.09	7,008.72	32,525.81	7,461,408.26
3/1/2017	960	4.10%	25,493.14	7,032.66	32,525.80	7,454,375.60
4/1/2017	990	4.10%	25,469.12	7,056.69	32,525.81	7,447,318.91
5/1/2017	1,020	4.10%	25,445.01	7,080.80	32,525.81	7,440,238.11
6/1/2017	1,050	4.10%	25,420.81	7,104.99	32,525.80	7,433,133.11
7/1/2017	1,080	4.10%	25,396.54	7,129.27	32,525.81	7,426,003.84
8/1/2017	1,110	4.10%	25,372.18	7,153.63	32,525.81	7,418,850.22
9/1/2017	1,140	4.10%	25,347.74	7,178.07	32,525.81	7,411,672.15
10/1/2017	1,170	4.10%	25,323.21	7,202.59	32,525.80	7,404,469.55
11/1/2017	1,200	4.10%	25,298.60	7,227.20	32,525.80	7,397,242.35
12/1/2017	1,230	4.10%	25,273.91	7,251.90	32,525.81	7,389,990.46

SCHEDULE OF BOND DEBT SERVICE						
Payment Date	Days After Issue Date	Coupon	Bond Payments Interest	Principal	Total	Principal Balance
1/1/2018	1,260	4.10%	25,249.13	7,276.67	32,525.80	7,382,713.78
2/1/2018	1,290	4.10%	25,224.27	7,301.53	32,525.80	7,375,412.25
3/1/2018	1,320	4.10%	25,199.33	7,326.48	32,525.81	7,368,085.77
4/1/2018	1,350	4.10%	25,174.29	7,351.51	32,525.80	7,360,734.26
5/1/2018	1,380	4.10%	25,149.18	7,376.63	32,525.81	7,353,357.62
6/1/2018	1,410	4.10%	25,123.97	7,401.83	32,525.80	7,345,955.79
7/1/2018	1,440	4.10%	25,098.68	7,427.12	32,525.80	7,338,528.66
8/1/2018	1,470	4.10%	25,073.31	7,452.50	32,525.81	7,331,076.16
9/1/2018	1,500	4.10%	25,047.84	7,477.96	32,525.80	7,323,598.20
10/1/2018	1,530	4.10%	25,022.29	7,503.51	32,525.80	7,316,094.69
11/1/2018	1,560	4.10%	24,996.66	7,529.15	32,525.81	7,308,565.54
12/1/2018	1,590	4.10%	24,970.93	7,554.87	32,525.80	7,301,010.66
1/1/2019	1,620	4.10%	24,945.12	7,580.69	32,525.81	7,293,429.98
2/1/2019	1,650	4.10%	24,919.22	7,606.59	32,525.81	7,285,823.39
3/1/2019	1,680	4.10%	24,893.23	7,632.58	32,525.81	7,278,190.81
4/1/2019	1,710	4.10%	24,867.15	7,658.65	32,525.80	7,270,532.16
5/1/2019	1,740	4.10%	24,840.98	7,684.82	32,525.80	7,262,847.34
6/1/2019	1,770	4.10%	24,814.73	7,711.08	32,525.81	7,255,136.26
7/1/2019	1,800	4.10%	24,788.38	7,737.42	32,525.80	7,247,398.83
8/1/2019	1,830	4.10%	24,761.95	7,763.86	32,525.81	7,239,634.97
9/1/2019	1,860	4.10%	24,735.42	7,790.39	32,525.81	7,231,844.59
10/1/2019	1,890	4.10%	24,708.80	7,817.00	32,525.80	7,224,027.58
11/1/2019	1,920	4.10%	24,682.09	7,843.71	32,525.80	7,216,183.87
12/1/2019	1,950	4.10%	24,655.29	7,870.51	32,525.80	7,208,313.36
1/1/2020	1,980	4.10%	24,628.40	7,897.40	32,525.80	7,200,415.96
2/1/2020	2,010	4.10%	24,601.42	7,924.39	32,525.81	7,192,491.57
3/1/2020	2,040	4.10%	24,574.35	7,951.46	32,525.81	7,184,540.11
4/1/2020	2,070	4.10%	24,547.18	7,978.63	32,525.81	7,176,561.48
5/1/2020	2,100	4.10%	24,519.92	8,005.89	32,525.81	7,168,555.59
6/1/2020	2,130	4.10%	24,492.56	8,033.24	32,525.80	7,160,522.35
7/1/2020	2,160	4.10%	24,465.12	8,060.69	32,525.81	7,152,461.66
8/1/2020	2,190	4.10%	24,437.58	8,088.23	32,525.81	7,144,373.43
9/1/2020	2,220	4.10%	24,409.94	8,115.86	32,525.80	7,136,257.57
10/1/2020	2,250	4.10%	24,382.21	8,143.59	32,525.80	7,128,113.98
11/1/2020	2,280	4.10%	24,354.39	8,171.42	32,525.81	7,119,942.56
12/1/2020	2,310	4.10%	24,326.47	8,199.34	32,525.81	7,111,743.22
1/1/2021	2,340	4.10%	24,298.46	8,227.35	32,525.81	7,103,515.87
2/1/2021	2,370	4.10%	24,270.35	8,255.46	32,525.81	7,095,260.41
3/1/2021	2,400	4.10%	24,242.14	8,283.67	32,525.81	7,086,976.74
4/1/2021	2,430	4.10%	24,213.84	8,311.97	32,525.81	7,078,664.78
5/1/2021	2,460	4.10%	24,185.44	8,340.37	32,525.81	7,070,324.41
6/1/2021	2,490	4.10%	24,156.94	8,368.86	32,525.80	7,061,955.54
7/1/2021	2,520	4.10%	24,128.35	8,397.46	32,525.81	7,053,558.08
8/1/2021	2,550	4.10%	24,099.66	8,426.15	32,525.81	7,045,131.93
9/1/2021	2,580	4.10%	24,070.87	8,454.94	32,525.81	7,036,676.99
10/1/2021	2,610	4.10%	24,041.98	8,483.83	32,525.81	7,028,193.17
11/1/2021	2,640	4.10%	24,012.99	8,512.81	32,525.80	7,019,680.35
12/1/2021	2,670	4.10%	23,983.91	8,541.90	32,525.81	7,011,138.45
1/1/2022	2,700	4.10%	23,954.72	8,571.08	32,525.80	7,002,567.37

SCHEDULE OF BOND DEBT SERVICE						
Payment Date	Days After Issue Date	Coupon	Bond Payments Interest	Principal	Total	Principal Balance
2/1/2022	2,730	4.10%	23,925.44	8,600.37	32,525.81	6,993,967.00
3/1/2022	2,760	4.10%	23,896.05	8,629.75	32,525.80	6,985,337.25
4/1/2022	2,790	4.10%	23,866.57	8,659.24	32,525.81	6,976,678.01
5/1/2022	2,820	4.10%	23,836.98	8,688.82	32,525.80	6,967,989.19
6/1/2022	2,850	4.10%	23,807.30	8,718.51	32,525.81	6,959,270.68
7/1/2022	2,880	4.10%	23,777.51	8,748.30	32,525.81	6,950,522.38
8/1/2022	2,910	4.10%	23,747.62	8,778.19	32,525.81	6,941,744.19
9/1/2022	2,940	4.10%	23,717.63	8,808.18	32,525.81	6,932,936.01
10/1/2022	2,970	4.10%	23,687.53	8,838.28	32,525.81	6,924,097.74
11/1/2022	3,000	4.10%	23,657.33	8,868.47	32,525.80	6,915,229.26
12/1/2022	3,030	4.10%	23,627.03	8,898.77	32,525.80	6,906,330.49
1/1/2023	3,060	4.10%	23,596.63	8,929.18	32,525.81	6,897,401.31
2/1/2023	3,090	4.10%	23,566.12	8,959.69	32,525.81	6,888,441.63
3/1/2023	3,120	4.10%	23,535.51	8,990.30	32,525.81	6,879,451.33
4/1/2023	3,150	4.10%	23,504.79	9,021.01	32,525.80	6,870,430.31
5/1/2023	3,180	4.10%	23,473.97	9,051.84	32,525.81	6,861,378.48
6/1/2023	3,210	4.10%	23,443.04	9,082.76	32,525.80	6,852,295.71
7/1/2023	3,240	4.10%	23,412.01	9,113.80	32,525.81	6,843,181.92
8/1/2023	3,270	4.10%	23,380.87	9,144.94	32,525.81	6,834,036.98
9/1/2023	3,300	4.10%	23,349.63	9,176.18	32,525.81	6,824,860.80
10/1/2023	3,330	4.10%	23,318.27	9,207.53	32,525.80	6,815,653.27
11/1/2023	3,360	4.10%	23,286.82	9,238.99	32,525.81	6,806,414.28
12/1/2023	3,390	4.10%	23,255.25	9,270.56	32,525.81	6,797,143.72
1/1/2024	3,420	4.10%	23,223.57	9,302.23	32,525.80	6,787,841.49
2/1/2024	3,450	4.10%	23,191.79	9,334.01	32,525.80	6,778,507.47
3/1/2024	3,480	4.10%	23,159.90	9,365.91	32,525.81	6,769,141.57
4/1/2024	3,510	4.10%	23,127.90	9,397.91	32,525.81	6,759,743.66
5/1/2024	3,540	4.10%	23,095.79	9,430.02	32,525.81	6,750,313.65
6/1/2024	3,570	4.10%	23,063.57	9,462.24	32,525.81	6,740,851.41
7/1/2024	3,600	4.10%	23,031.24	9,494.56	32,525.80	6,731,356.85
8/1/2024	3,630	4.10%	22,998.80	9,527.00	32,525.80	6,721,829.84
9/1/2024	3,660	4.10%	22,966.25	9,559.55	32,525.80	6,712,270.29
10/1/2024	3,690	4.10%	22,933.59	9,592.22	32,525.81	6,702,678.07
11/1/2024	3,720	4.10%	22,900.82	9,624.99	32,525.81	6,693,053.08
12/1/2024	3,750	4.10%	22,867.93	9,657.88	32,525.81	6,683,395.21
1/1/2025	3,780	4.10%	22,834.93	9,690.87	32,525.80	6,673,704.33
2/1/2025	3,810	4.10%	22,801.82	9,723.98	32,525.80	6,663,980.35
3/1/2025	3,840	4.10%	22,768.60	9,757.21	32,525.81	6,654,223.14
4/1/2025	3,870	4.10%	22,735.26	9,790.54	32,525.80	6,644,432.60
5/1/2025	3,900	4.10%	22,701.81	9,824.00	32,525.81	6,634,608.60
6/1/2025	3,930	4.10%	22,668.25	9,857.56	32,525.81	6,624,751.04
7/1/2025	3,960	4.10%	22,634.57	9,891.24	32,525.81	6,614,859.80
8/1/2025	3,990	4.10%	22,600.77	9,925.04	32,525.81	6,604,934.77
9/1/2025	4,020	4.10%	22,566.86	9,958.95	32,525.81	6,594,975.82
10/1/2025	4,050	4.10%	22,532.83	9,992.97	32,525.80	6,584,982.85
11/1/2025	4,080	4.10%	22,498.69	10,027.12	32,525.81	6,574,955.73
12/1/2025	4,110	4.10%	22,464.43	10,061.37	32,525.80	6,564,894.36
1/1/2026	4,140	4.10%	22,430.06	10,095.75	32,525.81	6,554,798.61
2/1/2026	4,170	4.10%	22,395.56	10,130.24	32,525.80	6,544,668.36

SCHEDULE OF BOND DEBT SERVICE						
Payment Date	Days After Issue Date	Coupon	Bond Payments Interest	Principal	Total	Principal Balance
3/1/2026	4,200	4.10%	22,360.95	10,164.86	32,525.81	6,534,503.51
4/1/2026	4,230	4.10%	22,326.22	10,199.59	32,525.81	6,524,303.92
5/1/2026	4,260	4.10%	22,291.37	10,234.43	32,525.80	6,514,069.48
6/1/2026	4,290	4.10%	22,256.40	10,269.40	32,525.80	6,503,800.08
7/1/2026	4,320	4.10%	22,221.32	10,304.49	32,525.81	6,493,495.59
8/1/2026	4,350	4.10%	22,186.11	10,339.70	32,525.81	6,483,155.90
9/1/2026	4,380	4.10%	22,150.78	10,375.02	32,525.80	6,472,780.87
10/1/2026	4,410	4.10%	22,115.33	10,410.47	32,525.80	6,462,370.40
11/1/2026	4,440	4.10%	22,079.77	10,446.04	32,525.81	6,451,924.36
12/1/2026	4,470	4.10%	22,044.07	10,481.73	32,525.80	6,441,442.63
1/1/2027	4,500	4.10%	22,008.26	10,517.54	32,525.80	6,430,925.08
2/1/2027	4,530	4.10%	21,972.33	10,553.48	32,525.81	6,420,371.60
3/1/2027	4,560	4.10%	21,936.27	10,589.54	32,525.81	6,409,782.07
4/1/2027	4,590	4.10%	21,900.09	10,625.72	32,525.81	6,399,156.35
5/1/2027	4,620	4.10%	21,863.78	10,662.02	32,525.80	6,388,494.33
6/1/2027	4,650	4.10%	21,827.36	10,698.45	32,525.81	6,377,795.88
7/1/2027	4,680	4.10%	21,790.80	10,735.00	32,525.80	6,367,060.87
8/1/2027	4,710	4.10%	21,754.12	10,771.68	32,525.80	6,356,289.19
9/1/2027	4,740	4.10%	21,717.32	10,808.49	32,525.81	6,345,480.70
10/1/2027	4,770	4.10%	21,680.39	10,845.41	32,525.80	6,334,635.29
11/1/2027	4,800	4.10%	21,643.34	10,882.47	32,525.81	6,323,752.82
12/1/2027	4,830	4.10%	21,606.16	10,919.65	32,525.81	6,312,833.17
1/1/2028	4,860	4.10%	21,568.85	10,956.96	32,525.81	6,301,876.21
2/1/2028	4,890	4.10%	21,531.41	10,994.40	32,525.81	6,290,881.81
3/1/2028	4,920	4.10%	21,493.85	11,031.96	32,525.81	6,279,849.85
4/1/2028	4,950	4.10%	21,456.15	11,069.65	32,525.80	6,268,780.20
5/1/2028	4,980	4.10%	21,418.33	11,107.47	32,525.80	6,257,672.73
6/1/2028	5,010	4.10%	21,380.38	11,145.42	32,525.80	6,246,527.30
7/1/2028	5,040	4.10%	21,342.30	11,183.51	32,525.81	6,235,343.80
8/1/2028	5,070	4.10%	21,304.09	11,221.72	32,525.81	6,224,122.08
9/1/2028	5,100	4.10%	21,265.75	11,260.06	32,525.81	6,212,862.02
10/1/2028	5,130	4.10%	21,227.28	11,298.53	32,525.81	6,201,563.50
11/1/2028	5,160	4.10%	21,188.68	11,337.13	32,525.81	6,190,226.36
12/1/2028	5,190	4.10%	21,149.94	11,375.87	32,525.81	6,178,850.50
1/1/2029	5,220	4.10%	21,111.07	11,414.73	32,525.80	6,167,435.76
2/1/2029	5,250	4.10%	21,072.07	11,453.73	32,525.80	6,155,982.03
3/1/2029	5,280	4.10%	21,032.94	11,492.87	32,525.81	6,144,489.16
4/1/2029	5,310	4.10%	20,993.67	11,532.14	32,525.81	6,132,957.03
5/1/2029	5,340	4.10%	20,954.27	11,571.54	32,525.81	6,121,385.49
6/1/2029	5,370	4.10%	20,914.73	11,611.07	32,525.80	6,109,774.42
7/1/2029	5,400	4.10%	20,875.06	11,650.74	32,525.80	6,098,123.67
8/1/2029	5,430	4.10%	20,835.26	11,690.55	32,525.81	6,086,433.12
9/1/2029	5,460	4.10%	20,795.31	11,730.49	32,525.80	6,074,702.63
10/1/2029	5,490	4.10%	20,755.23	11,770.57	32,525.80	6,062,932.06
11/1/2029	5,520	4.10%	20,715.02	11,810.79	32,525.81	6,051,121.27
12/1/2029	5,550	4.10%	20,674.66	11,851.14	32,525.80	6,039,270.12
1/1/2030	5,580	4.10%	20,634.17	11,891.63	32,525.80	6,027,378.49
2/1/2030	5,610	4.10%	20,593.54	11,932.26	32,525.80	6,015,446.23
3/1/2030	5,640	4.10%	20,552.77	11,973.03	32,525.80	6,003,473.19

SCHEDULE OF BOND DEBT SERVICE						
Payment Date	Days After Issue Date	Coupon	Bond Payments Interest	Principal	Total	Principal Balance
4/1/2030	5,670	4.10%	20,511.87	12,013.94	32,525.81	5,991,459.25
5/1/2030	5,700	4.10%	20,470.82	12,054.99	32,525.81	5,979,404.27
6/1/2030	5,730	4.10%	20,429.63	12,096.18	32,525.81	5,967,308.09
7/1/2030	5,760	4.10%	20,388.30	12,137.50	32,525.80	5,955,170.59
8/1/2030	5,790	4.10%	20,346.83	12,178.97	32,525.80	5,942,991.61
9/1/2030	5,820	4.10%	20,305.22	12,220.59	32,525.81	5,930,771.03
10/1/2030	5,850	4.10%	20,263.47	12,262.34	32,525.81	5,918,508.69
11/1/2030	5,880	4.10%	20,221.57	12,304.24	32,525.81	5,906,204.45
12/1/2030	5,910	4.10%	20,179.53	12,346.27	32,525.80	5,893,858.18
1/1/2031	5,940	4.10%	20,137.35	12,388.46	32,525.81	5,881,469.72
2/1/2031	5,970	4.10%	20,095.02	12,430.79	32,525.81	5,869,038.94
3/1/2031	6,000	4.10%	20,052.55	12,473.26	32,525.81	5,856,565.68
4/1/2031	6,030	4.10%	20,009.93	12,515.87	32,525.80	5,844,049.81
5/1/2031	6,060	4.10%	19,967.17	12,558.64	32,525.81	5,831,491.17
6/1/2031	6,090	4.10%	19,924.26	12,601.55	32,525.81	5,818,889.62
7/1/2031	6,120	4.10%	19,881.21	12,644.60	32,525.81	5,806,245.02
8/1/2031	6,150	4.10%	19,838.00	12,687.80	32,525.80	5,793,557.22
9/1/2031	6,180	4.10%	19,794.65	12,731.15	32,525.80	5,780,826.07
10/1/2031	6,210	4.10%	19,751.16	12,774.65	32,525.81	5,768,051.42
11/1/2031	6,240	4.10%	19,707.51	12,818.30	32,525.81	5,755,233.12
12/1/2031	6,270	4.10%	19,663.71	12,862.09	32,525.80	5,742,371.03
1/1/2032	6,300	4.10%	19,619.77	12,906.04	32,525.81	5,729,464.99
2/1/2032	6,330	4.10%	19,575.67	12,950.13	32,525.80	5,716,514.85
3/1/2032	6,360	4.10%	19,531.43	12,994.38	32,525.81	5,703,520.47
4/1/2032	6,390	4.10%	19,487.03	13,038.78	32,525.81	5,690,481.69
5/1/2032	6,420	4.10%	19,442.48	13,083.33	32,525.81	5,677,398.37
6/1/2032	6,450	4.10%	19,397.78	13,128.03	32,525.81	5,664,270.34
7/1/2032	6,480	4.10%	19,352.92	13,172.88	32,525.80	5,651,097.45
8/1/2032	6,510	4.10%	19,307.92	13,217.89	32,525.81	5,637,879.56
9/1/2032	6,540	4.10%	19,262.76	13,263.05	32,525.81	5,624,616.51
10/1/2032	6,570	4.10%	19,217.44	13,308.37	32,525.81	5,611,308.15
11/1/2032	6,600	4.10%	19,171.97	13,353.84	32,525.81	5,597,954.31
12/1/2032	6,630	4.10%	19,126.34	13,399.46	32,525.80	5,584,554.85
1/1/2033	6,660	4.10%	19,080.56	13,445.24	32,525.80	5,571,109.60
2/1/2033	6,690	4.10%	19,034.62	13,491.18	32,525.80	5,557,618.42
3/1/2033	6,720	4.10%	18,988.53	13,537.28	32,525.81	5,544,081.14
4/1/2033	6,750	4.10%	18,942.28	13,583.53	32,525.81	5,530,497.61
5/1/2033	6,780	4.10%	18,895.87	13,629.94	32,525.81	5,516,867.67
6/1/2033	6,810	4.10%	18,849.30	13,676.51	32,525.81	5,503,191.16
7/1/2033	6,840	4.10%	18,802.57	13,723.24	32,525.81	5,489,467.93
8/1/2033	6,870	4.10%	18,755.68	13,770.12	32,525.80	5,475,697.80
9/1/2033	6,900	4.10%	18,708.63	13,817.17	32,525.80	5,461,880.63
10/1/2033	6,930	4.10%	18,661.43	13,864.38	32,525.81	5,448,016.25
11/1/2033	6,960	4.10%	18,614.06	13,911.75	32,525.81	5,434,104.50
12/1/2033	6,990	4.10%	18,566.52	13,959.28	32,525.80	5,420,145.21
1/1/2034	7,020	4.10%	18,518.83	14,006.98	32,525.81	5,406,138.24
2/1/2034	7,050	4.10%	18,470.97	14,054.83	32,525.80	5,392,083.40
3/1/2034	7,080	4.10%	18,422.95	14,102.86	32,525.81	5,377,980.55
4/1/2034	7,110	4.10%	18,374.77	14,151.04	32,525.81	5,363,829.51

SCHEDULE OF BOND DEBT SERVICE						
Payment Date	Days After Issue Date	Coupon	Bond Payments Interest	Principal	Total	Principal Balance
5/1/2034	7,140	4.10%	18,326.42	14,199.39	32,525.81	5,349,630.12
6/1/2034	7,170	4.10%	18,277.90	14,247.90	32,525.80	5,335,382.22
7/1/2034	7,200	4.10%	18,229.22	14,296.58	32,525.80	5,321,085.63
8/1/2034	7,230	4.10%	18,180.38	14,345.43	32,525.81	5,306,740.20
9/1/2034	7,260	4.10%	18,131.36	14,394.44	32,525.80	5,292,345.76
10/1/2034	7,290	4.10%	18,082.18	14,443.63	32,525.81	5,277,902.13
11/1/2034	7,320	4.10%	18,032.83	14,492.97	32,525.80	5,263,409.16
12/1/2034	7,350	4.10%	17,983.31	14,542.49	32,525.80	5,248,866.67
1/1/2035	7,380	4.10%	17,933.63	14,592.18	32,525.81	5,234,274.49
2/1/2035	7,410	4.10%	17,883.77	14,642.04	32,525.81	5,219,632.45
3/1/2035	7,440	4.10%	17,833.74	14,692.06	32,525.80	5,204,940.39
4/1/2035	7,470	4.10%	17,783.55	14,742.26	32,525.81	5,190,198.13
5/1/2035	7,500	4.10%	17,733.18	14,792.63	32,525.81	5,175,405.50
6/1/2035	7,530	4.10%	17,682.64	14,843.17	32,525.81	5,160,562.33
7/1/2035	7,560	4.10%	17,631.92	14,893.89	32,525.81	5,145,668.44
8/1/2035	7,590	4.10%	17,581.03	14,944.77	32,525.80	5,130,723.67
9/1/2035	7,620	4.10%	17,529.97	14,995.83	32,525.80	5,115,727.83
10/1/2035	7,650	4.10%	17,478.74	15,047.07	32,525.81	5,100,680.76
11/1/2035	7,680	4.10%	17,427.33	15,098.48	32,525.81	5,085,582.28
12/1/2035	7,710	4.10%	17,375.74	15,150.07	32,525.81	5,070,432.22
1/1/2036	7,740	4.10%	17,323.98	15,201.83	32,525.81	5,055,230.39
2/1/2036	7,770	4.10%	17,272.04	15,253.77	32,525.81	5,039,976.62
3/1/2036	7,800	4.10%	17,219.92	15,305.89	32,525.81	5,024,670.73
4/1/2036	7,830	4.10%	17,167.62	15,358.18	32,525.80	5,009,312.55
5/1/2036	7,860	4.10%	17,115.15	15,410.66	32,525.81	4,993,901.89
6/1/2036	7,890	4.10%	17,062.50	15,463.31	32,525.81	4,978,438.59
7/1/2036	7,920	4.10%	17,009.67	15,516.14	32,525.81	4,962,922.44
8/1/2036	7,950	4.10%	16,956.65	15,569.15	32,525.80	4,947,353.29
9/1/2036	7,980	4.10%	16,903.46	15,622.35	32,525.81	4,931,730.94
10/1/2036	8,010	4.10%	16,850.08	15,675.73	32,525.81	4,916,055.21
11/1/2036	8,040	4.10%	16,796.52	15,729.28	32,525.80	4,900,325.93
12/1/2036	8,070	4.10%	16,742.78	15,783.03	32,525.81	4,884,542.90
1/1/2037	8,100	4.10%	16,688.85	15,836.95	32,525.80	4,868,705.95
2/1/2037	8,130	4.10%	16,634.75	15,891.06	32,525.81	4,852,814.89
3/1/2037	8,160	4.10%	16,580.45	15,945.36	32,525.81	4,836,869.53
4/1/2037	8,190	4.10%	16,525.97	15,999.84	32,525.81	4,820,869.70
5/1/2037	8,220	4.10%	16,471.30	16,054.50	32,525.80	4,804,815.20
6/1/2037	8,250	4.10%	16,416.45	16,109.35	32,525.80	4,788,705.84
7/1/2037	8,280	4.10%	16,361.41	16,164.40	32,525.81	4,772,541.45
8/1/2037	8,310	4.10%	16,306.18	16,219.62	32,525.80	4,756,321.82
9/1/2037	8,340	4.10%	16,250.77	16,275.04	32,525.81	4,740,046.78
10/1/2037	8,370	4.10%	16,195.16	16,330.65	32,525.81	4,723,716.14
11/1/2037	8,400	4.10%	16,139.36	16,386.44	32,525.80	4,707,329.69
12/1/2037	8,430	4.10%	16,083.38	16,442.43	32,525.81	4,690,887.26
1/1/2038	8,460	4.10%	16,027.20	16,498.61	32,525.81	4,674,388.65
2/1/2038	8,490	4.10%	15,970.83	16,554.98	32,525.81	4,657,833.68
3/1/2038	8,520	4.10%	15,914.27	16,611.54	32,525.81	4,641,222.13
4/1/2038	8,550	4.10%	15,857.51	16,668.30	32,525.81	4,624,553.84
5/1/2038	8,580	4.10%	15,800.56	16,725.25	32,525.81	4,607,828.59

SCHEDULE OF BOND DEBT SERVICE						
Payment Date	Days After Issue Date	Coupon	Bond Payments Interest	Principal	Total	Principal Balance
6/1/2038	8,610	4.10%	15,743.41	16,782.39	32,525.80	4,591,046.20
7/1/2038	8,640	4.10%	15,686.07	16,839.73	32,525.80	4,574,206.46
8/1/2038	8,670	4.10%	15,628.54	16,897.27	32,525.81	4,557,309.20
9/1/2038	8,700	4.10%	15,570.81	16,955.00	32,525.81	4,540,354.20
10/1/2038	8,730	4.10%	15,512.88	17,012.93	32,525.81	4,523,341.27
11/1/2038	8,760	4.10%	15,454.75	17,071.06	32,525.81	4,506,270.21
12/1/2038	8,790	4.10%	15,396.42	17,129.38	32,525.80	4,489,140.83
1/1/2039	8,820	4.10%	15,337.90	17,187.91	32,525.81	4,471,952.92
2/1/2039	8,850	4.10%	15,279.17	17,246.63	32,525.80	4,454,706.28
3/1/2039	8,880	4.10%	15,220.25	17,305.56	32,525.81	4,437,400.72
4/1/2039	8,910	4.10%	15,161.12	17,364.69	32,525.81	4,420,036.03
5/1/2039	8,940	4.10%	15,101.79	17,424.02	32,525.81	4,402,612.02
6/1/2039	8,970	4.10%	15,042.26	17,483.55	32,525.81	4,385,128.47
7/1/2039	9,000	4.10%	14,982.52	17,543.28	32,525.80	4,367,585.18
8/1/2039	9,030	4.10%	14,922.58	17,603.22	32,525.80	4,349,981.96
9/1/2039	9,060	4.10%	14,862.44	17,663.37	32,525.81	4,332,318.59
10/1/2039	9,090	4.10%	14,802.09	17,723.72	32,525.81	4,314,594.87
11/1/2039	9,120	4.10%	14,741.53	17,784.27	32,525.80	4,296,810.60
12/1/2039	9,150	4.10%	14,680.77	17,845.04	32,525.81	4,278,965.56
1/1/2040	9,180	4.10%	14,619.80	17,906.01	32,525.81	4,261,059.56
2/1/2040	9,210	4.10%	14,558.62	17,967.19	32,525.81	4,243,092.37
3/1/2040	9,240	4.10%	14,497.23	18,028.57	32,525.80	4,225,063.79
4/1/2040	9,270	4.10%	14,435.63	18,090.17	32,525.80	4,206,973.62
5/1/2040	9,300	4.10%	14,373.83	18,151.98	32,525.81	4,188,821.64
6/1/2040	9,330	4.10%	14,311.81	18,214.00	32,525.81	4,170,607.64
7/1/2040	9,360	4.10%	14,249.58	18,276.23	32,525.81	4,152,331.41
8/1/2040	9,390	4.10%	14,187.13	18,338.67	32,525.80	4,133,992.74
9/1/2040	9,420	4.10%	14,124.48	18,401.33	32,525.81	4,115,591.41
10/1/2040	9,450	4.10%	14,061.60	18,464.20	32,525.80	4,097,127.20
11/1/2040	9,480	4.10%	13,998.52	18,527.29	32,525.81	4,078,599.92
12/1/2040	9,510	4.10%	13,935.22	18,590.59	32,525.81	4,060,009.32
1/1/2041	9,540	4.10%	13,871.70	18,654.11	32,525.81	4,041,355.22
2/1/2041	9,570	4.10%	13,807.96	18,717.84	32,525.80	4,022,637.37
3/1/2041	9,600	4.10%	13,744.01	18,781.80	32,525.81	4,003,855.58
4/1/2041	9,630	4.10%	13,679.84	18,845.97	32,525.81	3,985,009.61
5/1/2041	9,660	4.10%	13,615.45	18,910.36	32,525.81	3,966,099.25
6/1/2041	9,690	4.10%	13,550.84	18,974.97	32,525.81	3,947,124.29
7/1/2041	9,720	4.10%	13,486.01	19,039.80	32,525.81	3,928,084.49
8/1/2041	9,750	4.10%	13,420.96	19,104.85	32,525.81	3,908,979.64
9/1/2041	9,780	4.10%	13,355.68	19,170.13	32,525.81	3,889,809.51
10/1/2041	9,810	4.10%	13,290.18	19,235.62	32,525.80	3,870,573.89
11/1/2041	9,840	4.10%	13,224.46	19,301.35	32,525.81	3,851,272.54
12/1/2041	9,870	4.10%	13,158.51	19,367.29	32,525.80	3,831,905.25
1/1/2042	9,900	4.10%	13,092.34	19,433.46	32,525.80	3,812,471.78
2/1/2042	9,930	4.10%	13,025.95	19,499.86	32,525.81	3,792,971.92
3/1/2042	9,960	4.10%	12,959.32	19,566.49	32,525.81	3,773,405.44
4/1/2042	9,990	4.10%	12,892.47	19,633.34	32,525.81	3,753,772.10
5/1/2042	10,020	4.10%	12,825.39	19,700.42	32,525.81	3,734,071.68
6/1/2042	10,050	4.10%	12,758.08	19,767.73	32,525.81	3,714,303.95

SCHEDULE OF BOND DEBT SERVICE						
Payment	**Days After**		**Bond Payments**			**Principal**
Date	**Issue Date**	**Coupon**	**Interest**	**Principal**	**Total**	**Balance**
7/1/2042	10,080	4.10%	12,690.54	19,835.27	32,525.81	3,694,468.68
8/1/2042	10,110	4.10%	12,622.77	19,903.04	32,525.81	3,674,565.65
9/1/2042	10,140	4.10%	12,554.77	19,971.04	32,525.81	3,654,594.60
10/1/2042	10,170	4.10%	12,486.53	20,039.28	32,525.81	3,634,555.33
11/1/2042	10,200	4.10%	12,418.06	20,107.74	32,525.80	3,614,447.59
12/1/2042	10,230	4.10%	12,349.36	20,176.44	32,525.80	3,594,271.14
1/1/2043	10,260	4.10%	12,280.43	20,245.38	32,525.81	3,574,025.76
2/1/2043	10,290	4.10%	12,211.25	20,314.55	32,525.80	3,553,711.21
3/1/2043	10,320	4.10%	12,141.85	20,383.96	32,525.81	3,533,327.25
4/1/2043	10,350	4.10%	12,072.20	20,453.61	32,525.81	3,512,873.65
5/1/2043	10,380	4.10%	12,002.32	20,523.49	32,525.81	3,492,350.16
6/1/2043	10,410	4.10%	11,932.20	20,593.61	32,525.81	3,471,756.55
7/1/2043	10,440	4.10%	11,861.83	20,663.97	32,525.80	3,451,092.58
8/1/2043	10,470	4.10%	11,791.23	20,734.57	32,525.80	3,430,358.00
9/1/2043	10,500	4.10%	11,720.39	20,805.42	32,525.81	3,409,552.58
10/1/2043	10,530	4.10%	11,649.30	20,876.50	32,525.80	3,388,676.08
11/1/2043	10,560	4.10%	11,577.98	20,947.83	32,525.81	3,367,728.25
12/1/2043	10,590	4.10%	11,506.40	21,019.40	32,525.80	3,346,708.85
1/1/2044	10,620	4.10%	11,434.59	21,091.22	32,525.81	3,325,617.63
2/1/2044	10,650	4.10%	11,362.53	21,163.28	32,525.81	3,304,454.35
3/1/2044	10,680	4.10%	11,290.22	21,235.59	32,525.81	3,283,218.77
4/1/2044	10,710	4.10%	11,217.66	21,308.14	32,525.80	3,261,910.62
5/1/2044	10,740	4.10%	11,144.86	21,380.95	32,525.81	3,240,529.68
6/1/2044	10,770	4.10%	11,071.81	21,454.00	32,525.81	3,219,075.68
7/1/2044	10,800	4.10%	10,998.51	21,527.30	32,525.81	3,197,548.38
8/1/2044	10,830	4.10%	10,924.96	21,600.85	32,525.81	3,175,947.53
9/1/2044	10,860	4.10%	10,851.15	21,674.65	32,525.80	3,154,272.88
10/1/2044	10,890	4.10%	10,777.10	21,748.71	32,525.81	3,132,524.17
11/1/2044	10,920	4.10%	10,702.79	21,823.02	32,525.81	3,110,701.16
12/1/2044	10,950	4.10%	10,628.23	21,897.58	32,525.81	3,088,803.58
1/1/2045	10,980	4.10%	10,553.41	21,972.39	32,525.80	3,066,831.19
2/1/2045	11,010	4.10%	10,478.34	22,047.47	32,525.81	3,044,783.72
3/1/2045	11,040	4.10%	10,403.01	3,044,783.72	3,055,186.73	(0.00)
Total			$7,324,219.73	$7,667,937.97	$14,992,157.70	
Issue Date		**July 1, 2014**				

EXHIBIT B-1 TO TAX COMPLIANCE AGREEMENT				
CITY OF LANSING, KANSAS				
Multifamily Housing Mortgage Revenue Bonds				
(Lansing Heights Apartments Project) Series 2002				
Reissued July 1, 2014				
PROOF OF BOND YIELD & COMPUTATION OF WEIGHTED AVERAGE MATURITY				
Payment Date	Total Payment	Present Value Factor 4.1351807%	Present Value to 7/1/2014	Bond Years
7/1/2014	$ -	1.00000000	-	
8/1/2014	32,525.81	0.99659497	32,415.06	0.527
9/1/2014	32,525.81	0.99320153	32,304.68	1.058
10/1/2014	32,525.81	0.98981964	32,194.68	1.593
11/1/2014	32,525.80	0.98644928	32,085.05	2.131
12/1/2014	32,525.80	0.98309038	31,975.80	2.672
1/1/2015	32,525.81	0.97974293	31,866.93	3.218
2/1/2015	32,525.81	0.97640687	31,758.42	3.767
3/1/2015	32,525.81	0.97308218	31,650.29	4.320
4/1/2015	32,525.81	0.96976880	31,542.52	4.877
5/1/2015	32,525.80	0.96646670	31,435.11	5.437
6/1/2015	32,525.81	0.96317585	31,328.07	6.001
7/1/2015	32,525.80	0.95989621	31,221.40	6.569
8/1/2015	32,525.81	0.95662773	31,115.09	7.141
9/1/2015	32,525.81	0.95337038	31,009.14	7.716
10/1/2015	32,525.80	0.95012412	30,903.55	8.296
11/1/2015	32,525.81	0.94688892	30,798.33	8.879
12/1/2015	32,525.81	0.94366473	30,693.46	9.466
1/1/2016	32,525.81	0.94045152	30,588.95	10.057
2/1/2016	32,525.81	0.93724925	30,484.79	10.652
3/1/2016	32,525.81	0.93405789	30,380.99	11.251
4/1/2016	32,525.81	0.93087739	30,277.54	11.854
5/1/2016	32,525.80	0.92770772	30,174.44	12.461
6/1/2016	32,525.81	0.92454885	30,071.70	13.072
7/1/2016	32,525.81	0.92140073	29,969.30	13.687
8/1/2016	32,525.81	0.91826333	29,867.26	14.306
9/1/2016	32,525.81	0.91513661	29,765.56	14.929
10/1/2016	32,525.80	0.91202054	29,664.20	15.556
11/1/2016	32,525.80	0.90891508	29,563.19	16.187
12/1/2016	32,525.81	0.90582020	29,462.53	16.823
1/1/2017	32,525.81	0.90273585	29,362.22	17.462
2/1/2017	32,525.81	0.89966201	29,262.23	18.106
3/1/2017	32,525.80	0.89659863	29,162.59	18.754
4/1/2017	32,525.81	0.89354568	29,063.30	19.406
5/1/2017	32,525.81	0.89050313	28,964.34	20.062
6/1/2017	32,525.80	0.88747093	28,865.70	20.723
7/1/2017	32,525.81	0.88444907	28,767.42	21.388
8/1/2017	32,525.81	0.88143749	28,669.47	22.057
9/1/2017	32,525.81	0.87843617	28,571.85	22.731
10/1/2017	32,525.80	0.87544506	28,474.55	23.408
11/1/2017	32,525.80	0.87246414	28,377.60	24.091
12/1/2017	32,525.81	0.86949337	28,280.97	24.777

PROOF OF BOND YIELD & COMPUTATION OF WEIGHTED AVERAGE MATURITY				
Payment Date	Total Payment	Present Value Factor 4.1351807%	Present Value to 7/1/2014	Bond Years
1/1/2018	32,525.80	0.86653272	28,184.67	25.468
2/1/2018	32,525.80	0.86358215	28,088.70	26.164
3/1/2018	32,525.81	0.86064162	27,993.07	26.864
4/1/2018	32,525.80	0.85771111	27,897.74	27.568
5/1/2018	32,525.81	0.85479057	27,802.76	28.277
6/1/2018	32,525.80	0.85187998	27,708.08	28.991
7/1/2018	32,525.80	0.84897931	27,613.73	29.708
8/1/2018	32,525.81	0.84608850	27,519.71	30.431
9/1/2018	32,525.80	0.84320754	27,426.00	31.158
10/1/2018	32,525.80	0.84033639	27,332.62	31.890
11/1/2018	32,525.81	0.83747502	27,239.55	32.626
12/1/2018	32,525.80	0.83462339	27,146.80	33.367
1/1/2019	32,525.81	0.83178147	27,054.36	34.113
2/1/2019	32,525.81	0.82894923	26,962.24	34.864
3/1/2019	32,525.81	0.82612663	26,870.44	35.619
4/1/2019	32,525.80	0.82331364	26,778.94	36.379
5/1/2019	32,525.80	0.82051023	26,687.75	37.143
6/1/2019	32,525.81	0.81771637	26,596.89	37.913
7/1/2019	32,525.80	0.81493202	26,506.32	38.687
8/1/2019	32,525.81	0.81215715	26,416.07	39.466
9/1/2019	32,525.81	0.80939172	26,326.12	40.250
10/1/2019	32,525.80	0.80663572	26,236.48	41.039
11/1/2019	32,525.80	0.80388910	26,147.14	41.833
12/1/2019	32,525.80	0.80115183	26,058.11	42.632
1/1/2020	32,525.80	0.79842388	25,969.38	43.436
2/1/2020	32,525.81	0.79570522	25,880.95	44.244
3/1/2020	32,525.81	0.79299582	25,792.83	45.058
4/1/2020	32,525.81	0.79029564	25,705.00	45.877
5/1/2020	32,525.81	0.78760466	25,617.48	46.701
6/1/2020	32,525.80	0.78492284	25,530.24	47.530
7/1/2020	32,525.81	0.78225015	25,443.32	48.364
8/1/2020	32,525.81	0.77958656	25,356.68	49.203
9/1/2020	32,525.80	0.77693205	25,270.34	50.048
10/1/2020	32,525.80	0.77428657	25,184.29	50.897
11/1/2020	32,525.81	0.77165010	25,098.54	51.752
12/1/2020	32,525.81	0.76902260	25,013.08	52.612
1/1/2021	32,525.81	0.76640406	24,927.91	53.478
2/1/2021	32,525.81	0.76379442	24,843.03	54.348
3/1/2021	32,525.81	0.76119368	24,758.44	55.224
4/1/2021	32,525.81	0.75860179	24,674.14	56.106
5/1/2021	32,525.81	0.75601873	24,590.12	56.993
6/1/2021	32,525.80	0.75344446	24,506.39	57.885
7/1/2021	32,525.81	0.75087895	24,422.95	58.782
8/1/2021	32,525.81	0.74832219	24,339.79	59.685
9/1/2021	32,525.81	0.74577413	24,256.91	60.594
10/1/2021	32,525.81	0.74323474	24,174.31	61.508
11/1/2021	32,525.80	0.74070400	24,091.99	62.427
12/1/2021	32,525.81	0.73818188	24,009.96	63.352
1/1/2022	32,525.80	0.73566835	23,928.20	64.283

PROOF OF BOND YIELD & COMPUTATION OF WEIGHTED AVERAGE MATURITY				
Payment Date	Total Payment	Present Value Factor 4.1351807%	Present Value to 7/1/2014	Bond Years
2/1/2022	32,525.81	0.73316337	23,846.73	65.219
3/1/2022	32,525.80	0.73066693	23,765.53	66.161
4/1/2022	32,525.81	0.72817898	23,684.61	67.109
5/1/2022	32,525.80	0.72569951	23,603.96	68.062
6/1/2022	32,525.81	0.72322848	23,523.59	69.022
7/1/2022	32,525.81	0.72076586	23,443.49	69.986
8/1/2022	32,525.81	0.71831163	23,363.67	70.957
9/1/2022	32,525.81	0.71586575	23,284.11	71.933
10/1/2022	32,525.81	0.71342821	23,204.83	72.916
11/1/2022	32,525.80	0.71099896	23,125.81	73.904
12/1/2022	32,525.80	0.70857799	23,047.07	74.898
1/1/2023	32,525.81	0.70616526	22,968.60	75.898
2/1/2023	32,525.81	0.70376074	22,890.38	76.904
3/1/2023	32,525.81	0.70136441	22,812.44	77.916
4/1/2023	32,525.80	0.69897624	22,734.76	78.934
5/1/2023	32,525.81	0.69659621	22,657.35	79.958
6/1/2023	32,525.80	0.69422427	22,580.20	80.988
7/1/2023	32,525.81	0.69186042	22,503.32	82.024
8/1/2023	32,525.81	0.68950461	22,426.69	83.066
9/1/2023	32,525.81	0.68715682	22,350.33	84.115
10/1/2023	32,525.80	0.68481703	22,274.22	85.170
11/1/2023	32,525.81	0.68248521	22,198.39	86.231
12/1/2023	32,525.81	0.68016132	22,122.80	87.298
1/1/2024	32,525.80	0.67784535	22,047.46	88.371
2/1/2024	32,525.80	0.67553727	21,972.39	89.451
3/1/2024	32,525.81	0.67323704	21,897.58	90.537
4/1/2024	32,525.81	0.67094465	21,823.02	91.630
5/1/2024	32,525.81	0.66866006	21,748.71	92.728
6/1/2024	32,525.81	0.66638325	21,674.65	93.834
7/1/2024	32,525.80	0.66411419	21,600.85	94.946
8/1/2024	32,525.80	0.66185286	21,527.30	96.064
9/1/2024	32,525.80	0.65959923	21,454.00	97.189
10/1/2024	32,525.81	0.65735327	21,380.95	98.320
11/1/2024	32,525.81	0.65511496	21,308.14	99.458
12/1/2024	32,525.81	0.65288427	21,235.59	100.603
1/1/2025	32,525.80	0.65066118	21,163.28	101.754
2/1/2025	32,525.80	0.64844566	21,091.22	102.912
3/1/2025	32,525.81	0.64623768	21,019.40	104.077
4/1/2025	32,525.80	0.64403722	20,947.83	105.248
5/1/2025	32,525.81	0.64184425	20,876.50	106.427
6/1/2025	32,525.81	0.63965875	20,805.42	107.612
7/1/2025	32,525.81	0.63748069	20,734.58	108.804
8/1/2025	32,525.81	0.63531005	20,663.97	110.002
9/1/2025	32,525.81	0.63314680	20,593.61	111.208
10/1/2025	32,525.80	0.63099091	20,523.49	112.421
11/1/2025	32,525.81	0.62884237	20,453.60	113.641
12/1/2025	32,525.80	0.62670114	20,383.96	114.867
1/1/2026	32,525.81	0.62456720	20,314.55	116.101
2/1/2026	32,525.80	0.62244053	20,245.38	117.342

PROOF OF BOND YIELD & COMPUTATION OF WEIGHTED AVERAGE MATURITY				
Payment Date	Total Payment	Present Value Factor 4.1351807%	Present Value to 7/1/2014	Bond Years
3/1/2026	32,525.81	0.62032110	20,176.44	118.590
4/1/2026	32,525.81	0.61820889	20,107.74	119.845
5/1/2026	32,525.80	0.61610386	20,039.27	121.107
6/1/2026	32,525.80	0.61400601	19,971.04	122.377
7/1/2026	32,525.81	0.61191530	19,903.04	123.654
8/1/2026	32,525.81	0.60983171	19,835.27	124.938
9/1/2026	32,525.80	0.60775521	19,767.73	126.229
10/1/2026	32,525.80	0.60568578	19,700.42	127.528
11/1/2026	32,525.81	0.60362341	19,633.34	128.835
12/1/2026	32,525.80	0.60156805	19,566.48	130.148
1/1/2027	32,525.80	0.59951969	19,499.86	131.469
2/1/2027	32,525.81	0.59747830	19,433.47	132.798
3/1/2027	32,525.81	0.59544387	19,367.29	134.134
4/1/2027	32,525.81	0.59341637	19,301.35	135.478
5/1/2027	32,525.80	0.59139576	19,235.62	136.829
6/1/2027	32,525.81	0.58938204	19,170.13	138.188
7/1/2027	32,525.80	0.58737518	19,104.85	139.555
8/1/2027	32,525.80	0.58537514	19,039.80	140.930
9/1/2027	32,525.81	0.58338192	18,974.97	142.312
10/1/2027	32,525.80	0.58139549	18,910.36	143.702
11/1/2027	32,525.81	0.57941582	18,845.97	145.100
12/1/2027	32,525.81	0.57744289	18,781.80	146.505
1/1/2028	32,525.81	0.57547668	18,717.85	147.919
2/1/2028	32,525.81	0.57351716	18,654.11	149.341
3/1/2028	32,525.81	0.57156431	18,590.59	150.770
4/1/2028	32,525.80	0.56961812	18,527.29	152.208
5/1/2028	32,525.80	0.56767855	18,464.20	153.653
6/1/2028	32,525.80	0.56574559	18,401.33	155.107
7/1/2028	32,525.81	0.56381920	18,338.67	156.569
8/1/2028	32,525.81	0.56189938	18,276.23	158.039
9/1/2028	32,525.81	0.55998610	18,214.00	159.517
10/1/2028	32,525.81	0.55807932	18,151.98	161.004
11/1/2028	32,525.81	0.55617905	18,090.17	162.499
12/1/2028	32,525.81	0.55428524	18,028.57	164.002
1/1/2029	32,525.80	0.55239788	17,967.19	165.514
2/1/2029	32,525.80	0.55051695	17,906.01	167.034
3/1/2029	32,525.81	0.54864242	17,845.04	168.562
4/1/2029	32,525.81	0.54677427	17,784.27	170.099
5/1/2029	32,525.81	0.54491249	17,723.72	171.644
6/1/2029	32,525.80	0.54305704	17,663.37	173.199
7/1/2029	32,525.80	0.54120792	17,603.22	174.761
8/1/2029	32,525.81	0.53936509	17,543.29	176.332
9/1/2029	32,525.80	0.53752853	17,483.55	177.912
10/1/2029	32,525.80	0.53569823	17,424.01	179.501
11/1/2029	32,525.81	0.53387416	17,364.69	181.099
12/1/2029	32,525.80	0.53205630	17,305.56	182.705
1/1/2030	32,525.80	0.53024463	17,246.63	184.320
2/1/2030	32,525.80	0.52843913	17,187.91	185.944
3/1/2030	32,525.80	0.52663978	17,129.38	187.578

PROOF OF BOND YIELD & COMPUTATION OF WEIGHTED AVERAGE MATURITY				
Payment Date	Total Payment	Present Value Factor 4.1351807%	Present Value to 7/1/2014	Bond Years
4/1/2030	32,525.81	0.52484655	17,071.06	189.220
5/1/2030	32,525.81	0.52305943	17,012.93	190.871
6/1/2030	32,525.81	0.52127840	16,955.00	192.531
7/1/2030	32,525.80	0.51950343	16,897.27	194.200
8/1/2030	32,525.80	0.51773450	16,839.73	195.878
9/1/2030	32,525.81	0.51597160	16,782.39	197.566
10/1/2030	32,525.81	0.51421470	16,725.25	199.263
11/1/2030	32,525.81	0.51246378	16,668.30	200.969
12/1/2030	32,525.80	0.51071882	16,611.54	202.685
1/1/2031	32,525.81	0.50897981	16,554.98	204.410
2/1/2031	32,525.81	0.50724672	16,498.61	206.144
3/1/2031	32,525.81	0.50551952	16,442.43	207.888
4/1/2031	32,525.80	0.50379821	16,386.44	209.641
5/1/2031	32,525.81	0.50208276	16,330.65	211.404
6/1/2031	32,525.81	0.50037316	16,275.04	213.176
7/1/2031	32,525.81	0.49866937	16,219.63	214.958
8/1/2031	32,525.80	0.49697138	16,164.39	216.750
9/1/2031	32,525.80	0.49527918	16,109.35	218.551
10/1/2031	32,525.81	0.49359274	16,054.50	220.363
11/1/2031	32,525.81	0.49191204	15,999.84	222.184
12/1/2031	32,525.80	0.49023706	15,945.35	224.015
1/1/2032	32,525.81	0.48856779	15,891.06	225.856
2/1/2032	32,525.80	0.48690420	15,836.95	227.707
3/1/2032	32,525.81	0.48524627	15,783.03	229.567
4/1/2032	32,525.81	0.48359399	15,729.29	231.438
5/1/2032	32,525.81	0.48194734	15,675.73	233.319
6/1/2032	32,525.81	0.48030629	15,622.35	235.211
7/1/2032	32,525.80	0.47867084	15,569.15	237.112
8/1/2032	32,525.81	0.47704095	15,516.14	239.024
9/1/2032	32,525.81	0.47541661	15,463.31	240.945
10/1/2032	32,525.81	0.47379780	15,410.66	242.878
11/1/2032	32,525.81	0.47218450	15,358.18	244.820
12/1/2032	32,525.80	0.47057670	15,305.88	246.773
1/1/2033	32,525.80	0.46897437	15,253.77	248.737
2/1/2033	32,525.80	0.46737749	15,201.83	250.711
3/1/2033	32,525.81	0.46578606	15,150.07	252.696
4/1/2033	32,525.81	0.46420004	15,098.48	254.691
5/1/2033	32,525.81	0.46261943	15,047.07	256.697
6/1/2033	32,525.81	0.46104419	14,995.84	258.714
7/1/2033	32,525.81	0.45947432	14,944.77	260.741
8/1/2033	32,525.80	0.45790980	14,893.88	262.780
9/1/2033	32,525.80	0.45635060	14,843.17	264.829
10/1/2033	32,525.81	0.45479671	14,792.63	266.889
11/1/2033	32,525.81	0.45324811	14,742.26	268.961
12/1/2033	32,525.80	0.45170479	14,692.06	271.043
1/1/2034	32,525.81	0.45016672	14,642.04	273.136
2/1/2034	32,525.80	0.44863388	14,592.18	275.241
3/1/2034	32,525.81	0.44710627	14,542.49	277.356
4/1/2034	32,525.81	0.44558386	14,492.98	279.483

PROOF OF BOND YIELD & COMPUTATION OF WEIGHTED AVERAGE MATURITY				
Payment Date	Total Payment	Present Value Factor 4.1351807%	Present Value to 7/1/2014	Bond Years
5/1/2034	32,525.81	0.44406663	14,443.63	281.621
6/1/2034	32,525.80	0.44255457	14,394.44	283.771
7/1/2034	32,525.80	0.44104766	14,345.43	285.932
8/1/2034	32,525.81	0.43954588	14,296.59	288.104
9/1/2034	32,525.80	0.43804921	14,247.90	290.288
10/1/2034	32,525.81	0.43655764	14,199.39	292.483
11/1/2034	32,525.80	0.43507114	14,151.04	294.690
12/1/2034	32,525.80	0.43358971	14,102.85	296.909
1/1/2035	32,525.81	0.43211332	14,054.84	299.140
2/1/2035	32,525.81	0.43064196	14,006.98	301.382
3/1/2035	32,525.80	0.42917561	13,959.28	303.636
4/1/2035	32,525.81	0.42771426	13,911.75	305.902
5/1/2035	32,525.81	0.42625788	13,864.38	308.180
6/1/2035	32,525.81	0.42480645	13,817.17	310.470
7/1/2035	32,525.81	0.42335997	13,770.12	312.772
8/1/2035	32,525.80	0.42191842	13,723.24	315.086
9/1/2035	32,525.80	0.42048177	13,676.51	317.412
10/1/2035	32,525.81	0.41905002	13,629.94	319.750
11/1/2035	32,525.81	0.41762314	13,583.53	322.101
12/1/2035	32,525.81	0.41620112	13,537.28	324.464
1/1/2036	32,525.81	0.41478394	13,491.18	326.839
2/1/2036	32,525.81	0.41337159	13,445.25	329.227
3/1/2036	32,525.81	0.41196404	13,399.46	331.628
4/1/2036	32,525.80	0.41056129	13,353.84	334.040
5/1/2036	32,525.81	0.40916332	13,308.37	336.466
6/1/2036	32,525.81	0.40777010	13,263.05	338.904
7/1/2036	32,525.81	0.40638163	13,217.89	341.355
8/1/2036	32,525.80	0.40499789	13,172.88	343.819
9/1/2036	32,525.81	0.40361886	13,128.03	346.295
10/1/2036	32,525.81	0.40224452	13,083.33	348.785
11/1/2036	32,525.80	0.40087487	13,038.78	351.287
12/1/2036	32,525.81	0.39950988	12,994.38	353.803
1/1/2037	32,525.80	0.39814953	12,950.13	356.331
2/1/2037	32,525.81	0.39679382	12,906.04	358.873
3/1/2037	32,525.81	0.39544272	12,862.09	361.428
4/1/2037	32,525.81	0.39409623	12,818.30	363.996
5/1/2037	32,525.80	0.39275432	12,774.65	366.578
6/1/2037	32,525.80	0.39141698	12,731.15	369.173
7/1/2037	32,525.81	0.39008419	12,687.80	371.781
8/1/2037	32,525.80	0.38875594	12,644.60	374.403
9/1/2037	32,525.81	0.38743221	12,601.55	377.038
10/1/2037	32,525.81	0.38611299	12,558.64	379.688
11/1/2037	32,525.80	0.38479827	12,515.87	382.350
12/1/2037	32,525.81	0.38348802	12,473.26	385.027
1/1/2038	32,525.81	0.38218223	12,430.79	387.717
2/1/2038	32,525.81	0.38088088	12,388.46	390.422
3/1/2038	32,525.81	0.37958397	12,346.28	393.140
4/1/2038	32,525.81	0.37829148	12,304.24	395.872
5/1/2038	32,525.81	0.37700338	12,262.34	398.618

PROOF OF BOND YIELD & COMPUTATION OF WEIGHTED AVERAGE MATURITY				
Payment Date	Total Payment	Present Value Factor 4.1351807%	Present Value to 7/1/2014	Bond Years
6/1/2038	32,525.80	0.37571967	12,220.58	401.379
7/1/2038	32,525.80	0.37444033	12,178.97	404.154
8/1/2038	32,525.81	0.37316535	12,137.50	406.943
9/1/2038	32,525.81	0.37189471	12,096.18	409.746
10/1/2038	32,525.81	0.37062840	12,054.99	412.564
11/1/2038	32,525.81	0.36936640	12,013.94	415.396
12/1/2038	32,525.80	0.36810869	11,973.03	418.242
1/1/2039	32,525.81	0.36685527	11,932.26	421.104
2/1/2039	32,525.80	0.36560612	11,891.63	423.980
3/1/2039	32,525.81	0.36436122	11,851.14	426.870
4/1/2039	32,525.81	0.36312055	11,810.79	429.776
5/1/2039	32,525.81	0.36188412	11,770.57	432.696
6/1/2039	32,525.81	0.36065189	11,730.49	435.632
7/1/2039	32,525.80	0.35942386	11,690.55	438.582
8/1/2039	32,525.80	0.35820001	11,650.74	441.548
9/1/2039	32,525.81	0.35698032	11,611.07	444.528
10/1/2039	32,525.81	0.35576479	11,571.54	447.524
11/1/2039	32,525.80	0.35455340	11,532.13	450.535
12/1/2039	32,525.81	0.35334614	11,492.87	453.561
1/1/2040	32,525.81	0.35214298	11,453.73	456.603
2/1/2040	32,525.81	0.35094392	11,414.73	459.661
3/1/2040	32,525.80	0.34974895	11,375.87	462.733
4/1/2040	32,525.80	0.34855804	11,337.13	465.822
5/1/2040	32,525.81	0.34737119	11,298.53	468.926
6/1/2040	32,525.81	0.34618838	11,260.06	472.046
7/1/2040	32,525.81	0.34500960	11,221.72	475.182
8/1/2040	32,525.80	0.34383483	11,183.50	478.334
9/1/2040	32,525.81	0.34266406	11,145.43	481.502
10/1/2040	32,525.80	0.34149728	11,107.47	484.685
11/1/2040	32,525.81	0.34033447	11,069.65	487.885
12/1/2040	32,525.81	0.33917562	11,031.96	491.101
1/1/2041	32,525.81	0.33802071	10,994.40	494.334
2/1/2041	32,525.80	0.33686974	10,956.96	497.583
3/1/2041	32,525.81	0.33572269	10,919.65	500.848
4/1/2041	32,525.81	0.33457954	10,882.47	504.130
5/1/2041	32,525.81	0.33344029	10,845.41	507.428
6/1/2041	32,525.81	0.33230491	10,808.49	510.743
7/1/2041	32,525.81	0.33117340	10,771.68	514.075
8/1/2041	32,525.81	0.33004575	10,735.01	517.423
9/1/2041	32,525.81	0.32892193	10,698.45	520.788
10/1/2041	32,525.80	0.32780194	10,662.02	524.171
11/1/2041	32,525.81	0.32668577	10,625.72	527.570
12/1/2041	32,525.80	0.32557339	10,589.54	530.987
1/1/2042	32,525.80	0.32446480	10,553.48	534.420
2/1/2042	32,525.81	0.32335999	10,517.55	537.871
3/1/2042	32,525.81	0.32225894	10,481.73	541.339
4/1/2042	32,525.81	0.32116163	10,446.04	544.825
5/1/2042	32,525.81	0.32006807	10,410.47	548.328
6/1/2042	32,525.81	0.31897823	10,375.02	551.849

PROOF OF BOND YIELD & COMPUTATION OF WEIGHTED AVERAGE MATURITY				
Payment Date	Total Payment	Present Value Factor 4.1351807%	Present Value to 7/1/2014	Bond Years
7/1/2042	32,525.81	0.31789209	10,339.70	555.388
8/1/2042	32,525.81	0.31680966	10,304.49	558.944
9/1/2042	32,525.81	0.31573091	10,269.40	562.518
10/1/2042	32,525.81	0.31465584	10,234.43	566.110
11/1/2042	32,525.80	0.31358443	10,199.59	569.719
12/1/2042	32,525.80	0.31251666	10,164.86	573.347
1/1/2043	32,525.81	0.31145253	10,130.25	576.993
2/1/2043	32,525.80	0.31039203	10,095.75	580.658
3/1/2043	32,525.81	0.30933513	10,061.38	584.340
4/1/2043	32,525.81	0.30828184	10,027.11	588.041
5/1/2043	32,525.81	0.30723213	9,992.97	591.761
6/1/2043	32,525.81	0.30618599	9,958.95	595.499
7/1/2043	32,525.80	0.30514342	9,925.03	599.255
8/1/2043	32,525.80	0.30410439	9,891.24	603.031
9/1/2043	32,525.81	0.30306891	9,857.56	606.825
10/1/2043	32,525.80	0.30203695	9,823.99	610.638
11/1/2043	32,525.81	0.30100850	9,790.55	614.470
12/1/2043	32,525.80	0.29998356	9,757.21	618.321
1/1/2044	32,525.81	0.29896210	9,723.98	622.191
2/1/2044	32,525.81	0.29794413	9,690.87	626.080
3/1/2044	32,525.81	0.29692962	9,657.88	629.989
4/1/2044	32,525.80	0.29591856	9,624.99	633.917
5/1/2044	32,525.81	0.29491095	9,592.22	637.865
6/1/2044	32,525.81	0.29390677	9,559.55	641.832
7/1/2044	32,525.81	0.29290601	9,527.00	645.819
8/1/2044	32,525.81	0.29190865	9,494.57	649.826
9/1/2044	32,525.80	0.29091470	9,462.23	653.852
10/1/2044	32,525.81	0.28992412	9,430.02	657.898
11/1/2044	32,525.81	0.28893692	9,397.91	661.965
12/1/2044	32,525.81	0.28795308	9,365.91	666.051
1/1/2045	32,525.80	0.28697259	9,334.01	670.158
2/1/2045	32,525.81	0.28599544	9,302.23	674.285
3/1/2045	3,055,186.73	0.28502162	870,794.26	93,373.367
Total			$7,667,937.97	178,639.507
Issue Price			**7,667,937.97**	
Difference			($0.00)	
Bond Yield			**4.13518074%**	
Weighted Average Maturity			**23.2969**	**years**

EXHIBIT B-2 TO TAX COMPLIANCE AGREEMENT

CITY OF LANSING, KANSAS
Multifamily Housing Mortgage Revenue Bonds
(Lansing Heights Apartments Project) Series 2002

REMAINING WEIGHTED AVERAGE MATURITY OF REFUNDED BONDS

Scheduled Payment Date	Days After Reissue Date	Principal Amount	Bond Years
7/1/2014	-		-
8/1/2014	30	$6,312.71	0.526
9/1/2014	60	$6,348.48	1.058
10/1/2014	90	$6,384.45	1.596
11/1/2014	120	$6,420.63	2.140
12/1/2014	150	$6,457.02	2.690
1/1/2015	180	$6,493.61	3.247
2/1/2015	210	$6,530.40	3.809
3/1/2015	240	$6,567.41	4.378
4/1/2015	270	$6,604.62	4.953
5/1/2015	300	$6,642.05	5.535
6/1/2015	330	$6,679.69	6.123
7/1/2015	360	$6,717.54	6.718
8/1/2015	390	$6,755.61	7.319
9/1/2015	420	$6,793.89	7.926
10/1/2015	450	$6,832.39	8.540
11/1/2015	480	$6,871.10	9.161
12/1/2015	510	$6,910.04	9.789
1/1/2016	540	$6,949.20	10.424
2/1/2016	570	$6,988.58	11.065
3/1/2016	600	$7,028.18	11.714
4/1/2016	630	$7,068.00	12.369
5/1/2016	660	$7,108.06	13.031
6/1/2016	690	$7,148.34	13.701
7/1/2016	720	$7,188.84	14.378
8/1/2016	750	$7,229.58	15.062
9/1/2016	780	$7,270.55	15.753
10/1/2016	810	$7,311.75	16.451
11/1/2016	840	$7,353.18	17.157
12/1/2016	870	$7,394.85	17.871
1/1/2017	900	$7,436.75	18.592
2/1/2017	930	$7,478.89	19.320
3/1/2017	960	$7,521.27	20.057
4/1/2017	990	$7,563.89	20.801
5/1/2017	1,020	$7,606.76	21.552
6/1/2017	1,050	$7,649.86	22.312
7/1/2017	1,080	$7,693.21	23.080
8/1/2017	1,110	$7,736.81	23.855
9/1/2017	1,140	$7,780.65	24.639

REMAINING WEIGHTED AVERAGE MATURITY OF REFUNDED BONDS					
	Scheduled Payment Date	**Days After Reissue Date**	**Principal Amount**	**Bond Years**	
	10/1/2017	1,170	$7,824.74	25.430	
	11/1/2017	1,200	$7,869.08	26.230	
	12/1/2017	1,230	$7,913.67	27.038	
	1/1/2018	1,260	$7,958.51	27.855	
	2/1/2018	1,290	$8,003.61	28.680	
	3/1/2018	1,320	$8,048.97	29.513	
	4/1/2018	1,350	$8,094.58	30.355	
	5/1/2018	1,380	$8,140.45	31.205	
	6/1/2018	1,410	$8,186.57	32.064	
	7/1/2018	1,440	$8,232.97	32.932	
	8/1/2018	1,470	$8,279.62	33.808	
	9/1/2018	1,500	$8,326.54	34.694	
	10/1/2018	1,530	$8,373.72	35.588	
	11/1/2018	1,560	$8,421.17	36.492	
	12/1/2018	1,590	$8,468.89	37.404	
	1/1/2019	1,620	$8,516.88	38.326	
	2/1/2019	1,650	$8,565.14	39.257	
	3/1/2019	1,680	$8,613.68	40.197	
	4/1/2019	1,710	$8,662.49	41.147	
	5/1/2019	1,740	$8,711.58	42.106	
	6/1/2019	1,770	$8,760.94	43.075	
	7/1/2019	1,800	$8,810.59	44.053	
	8/1/2019	1,830	$8,860.52	45.041	
	9/1/2019	1,860	$8,910.73	46.039	
	10/1/2019	1,890	$8,961.22	47.046	
	11/1/2019	1,920	$9,012.00	48.064	
	12/1/2019	1,950	$9,063.07	49.092	
	1/1/2020	1,980	$9,114.43	50.129	
	2/1/2020	2,010	$9,166.07	51.177	
	3/1/2020	2,040	$9,218.01	52.235	
	4/1/2020	2,070	$9,270.25	53.304	
	5/1/2020	2,100	$9,322.78	54.383	
	6/1/2020	2,130	$9,375.61	55.472	
	7/1/2020	2,160	$9,428.74	56.572	
	8/1/2020	2,190	$9,482.17	57.683	
	9/1/2020	2,220	$9,535.90	58.805	
	10/1/2020	2,250	$9,589.94	59.937	
	11/1/2020	2,280	$9,644.28	61.080	
	12/1/2020	2,310	$9,698.93	62.235	
	1/1/2021	2,340	$9,753.89	63.400	
	2/1/2021	2,370	$9,809.16	64.577	
	3/1/2021	2,400	$9,864.75	65.765	
	4/1/2021	2,430	$9,920.65	66.964	
	5/1/2021	2,460	$9,976.87	68.175	
	6/1/2021	2,490	$10,033.40	69.398	

REMAINING WEIGHTED AVERAGE MATURITY OF REFUNDED BONDS					
	Scheduled Payment Date	Days After Reissue Date	Principal Amount	Bond Years	
	7/1/2021	2,520	$10,090.26	70.632	
	8/1/2021	2,550	$10,147.44	71.878	
	9/1/2021	2,580	$10,204.94	73.135	
	10/1/2021	2,610	$10,262.77	74.405	
	11/1/2021	2,640	$10,320.92	75.687	
	12/1/2021	2,670	$10,379.41	76.981	
	1/1/2022	2,700	$10,438.22	78.287	
	2/1/2022	2,730	$10,497.37	79.605	
	3/1/2022	2,760	$10,556.86	80.936	
	4/1/2022	2,790	$10,616.68	82.279	
	5/1/2022	2,820	$10,676.84	83.635	
	6/1/2022	2,850	$10,737.34	85.004	
	7/1/2022	2,880	$10,798.19	86.386	
	8/1/2022	2,910	$10,859.38	87.780	
	9/1/2022	2,940	$10,920.92	89.187	
	10/1/2022	2,970	$10,982.80	90.608	
	11/1/2022	3,000	$11,045.04	92.042	
	12/1/2022	3,030	$11,107.63	93.489	
	1/1/2023	3,060	$11,170.57	94.950	
	2/1/2023	3,090	$11,233.87	96.424	
	3/1/2023	3,120	$11,297.53	97.912	
	4/1/2023	3,150	$11,361.55	99.414	
	5/1/2023	3,180	$11,425.93	100.929	
	6/1/2023	3,210	$11,490.68	102.459	
	7/1/2023	3,240	$11,555.79	104.002	
	8/1/2023	3,270	$11,621.27	105.560	
	9/1/2023	3,300	$11,687.13	107.132	
	10/1/2023	3,330	$11,753.35	108.719	
	11/1/2023	3,360	$11,819.96	110.320	
	12/1/2023	3,390	$11,886.94	111.935	
	1/1/2024	3,420	$11,954.29	113.566	
	2/1/2024	3,450	$12,022.04	115.211	
	3/1/2024	3,480	$12,090.16	116.872	
	4/1/2024	3,510	$12,158.67	118.547	
	5/1/2024	3,540	$12,227.57	120.238	
	6/1/2024	3,570	$12,296.86	121.944	
	7/1/2024	3,600	$12,366.54	123.665	
	8/1/2024	3,630	$12,436.62	125.403	
	9/1/2024	3,660	$12,507.09	127.155	
	10/1/2024	3,690	$12,577.97	128.924	
	11/1/2024	3,720	$12,649.24	130.709	
	12/1/2024	3,750	$12,720.92	132.510	
	1/1/2025	3,780	$12,793.01	134.327	
	2/1/2025	3,810	$12,865.50	136.160	
	3/1/2025	3,840	$12,938.40	138.010	

REMAINING WEIGHTED AVERAGE MATURITY OF REFUNDED BONDS					
	Scheduled Payment Date	Days After Reissue Date	Principal Amount	Bond Years	
	4/1/2025	3,870	$13,011.72	139.876	
	5/1/2025	3,900	$13,085.46	141.759	
	6/1/2025	3,930	$13,159.61	143.659	
	7/1/2025	3,960	$13,234.18	145.576	
	8/1/2025	3,990	$13,309.17	147.510	
	9/1/2025	4,020	$13,384.59	149.461	
	10/1/2025	4,050	$13,460.44	151.430	
	11/1/2025	4,080	$13,536.71	153.416	
	12/1/2025	4,110	$13,613.42	155.420	
	1/1/2026	4,140	$13,690.56	157.441	
	2/1/2026	4,170	$13,768.14	159.481	
	3/1/2026	4,200	$13,846.16	161.539	
	4/1/2026	4,230	$13,924.62	163.614	
	5/1/2026	4,260	$14,003.53	165.708	
	6/1/2026	4,290	$14,082.88	167.821	
	7/1/2026	4,320	$14,162.69	169.952	
	8/1/2026	4,350	$14,242.94	172.102	
	9/1/2026	4,380	$14,323.65	174.271	
	10/1/2026	4,410	$14,404.82	176.459	
	11/1/2026	4,440	$14,486.45	178.666	
	12/1/2026	4,470	$14,568.54	180.893	
	1/1/2027	4,500	$14,651.09	183.139	
	2/1/2027	4,530	$14,734.11	185.404	
	3/1/2027	4,560	$14,817.61	187.690	
	4/1/2027	4,590	$14,901.57	189.995	
	5/1/2027	4,620	$14,986.02	192.321	
	6/1/2027	4,650	$15,070.94	194.666	
	7/1/2027	4,680	$15,156.34	197.032	
	8/1/2027	4,710	$15,242.22	199.419	
	9/1/2027	4,740	$15,328.60	201.827	
	10/1/2027	4,770	$15,415.46	204.255	
	11/1/2027	4,800	$15,502.81	206.704	
	12/1/2027	4,830	$15,590.66	209.175	
	1/1/2028	4,860	$15,679.01	211.667	
	2/1/2028	4,890	$15,767.86	214.180	
	3/1/2028	4,920	$15,857.21	216.715	
	4/1/2028	4,950	$15,947.07	219.272	
	5/1/2028	4,980	$16,037.43	221.851	
	6/1/2028	5,010	$16,128.31	224.452	
	7/1/2028	5,040	$16,219.70	227.076	
	8/1/2028	5,070	$16,311.62	229.722	
	9/1/2028	5,100	$16,404.05	232.391	
	10/1/2028	5,130	$16,497.01	235.082	
	11/1/2028	5,160	$16,590.49	237.797	
	12/1/2028	5,190	$16,684.50	240.535	

REMAINING WEIGHTED AVERAGE MATURITY OF REFUNDED BONDS					
	Scheduled Payment Date	Days After Reissue Date	Principal Amount	Bond Years	
	1/1/2029	5,220	$16,779.05	243.296	
	2/1/2029	5,250	$16,874.13	246.081	
	3/1/2029	5,280	$16,969.75	248.890	
	4/1/2029	5,310	$17,065.91	251.722	
	5/1/2029	5,340	$17,162.62	254.579	
	6/1/2029	5,370	$17,259.87	257.460	
	7/1/2029	5,400	$17,357.68	260.365	
	8/1/2029	5,430	$17,456.04	263.295	
	9/1/2029	5,460	$17,554.96	266.250	
	10/1/2029	5,490	$17,654.43	269.230	
	11/1/2029	5,520	$17,754.47	272.235	
	12/1/2029	5,550	$17,855.08	275.266	
	1/1/2030	5,580	$17,956.26	278.322	
	2/1/2030	5,610	$18,058.01	281.404	
	3/1/2030	5,640	$18,160.34	284.512	
	4/1/2030	5,670	$18,263.25	287.646	
	5/1/2030	5,700	$18,366.74	290.807	
	6/1/2030	5,730	$18,470.82	293.994	
	7/1/2030	5,760	$18,575.49	297.208	
	8/1/2030	5,790	$18,680.75	300.449	
	9/1/2030	5,820	$18,786.61	303.717	
	10/1/2030	5,850	$18,893.07	307.012	
	11/1/2030	5,880	$19,000.13	310.335	
	12/1/2030	5,910	$19,107.79	313.686	
	1/1/2031	5,940	$19,216.07	317.065	
	2/1/2031	5,970	$19,324.96	320.472	
	3/1/2031	6,000	$19,434.47	323.908	
	4/1/2031	6,030	$19,544.60	327.372	
	5/1/2031	6,060	$19,655.35	330.865	
	6/1/2031	6,090	$19,766.73	334.387	
	7/1/2031	6,120	$19,878.74	337.939	
	8/1/2031	6,150	$19,991.39	341.520	
	9/1/2031	6,180	$20,104.67	345.130	
	10/1/2031	6,210	$20,218.60	348.771	
	11/1/2031	6,240	$20,333.17	352.442	
	12/1/2031	6,270	$20,448.39	356.143	
	1/1/2032	6,300	$20,564.27	359.875	
	2/1/2032	6,330	$20,680.80	363.637	
	3/1/2032	6,360	$20,797.99	367.431	
	4/1/2032	6,390	$20,915.85	371.256	
	5/1/2032	6,420	$21,034.37	375.113	
	6/1/2032	6,450	$21,153.56	379.001	
	7/1/2032	6,480	$21,273.43	382.922	
	8/1/2032	6,510	$21,393.98	386.875	
	9/1/2032	6,540	$21,515.22	390.860	

REMAINING WEIGHTED AVERAGE MATURITY OF REFUNDED BONDS				
Scheduled Payment Date	Days After Reissue Date	Principal Amount	Bond Years	
10/1/2032	6,570	$21,637.14	394.878	
11/1/2032	6,600	$21,759.75	398.929	
12/1/2032	6,630	$21,883.05	403.013	
1/1/2033	6,660	$22,007.06	407.131	
2/1/2033	6,690	$22,131.76	411.282	
3/1/2033	6,720	$22,257.18	415.467	
4/1/2033	6,750	$22,383.30	419.687	
5/1/2033	6,780	$22,510.14	423.941	
6/1/2033	6,810	$22,637.70	428.230	
7/1/2033	6,840	$22,765.98	432.554	
8/1/2033	6,870	$22,894.98	436.913	
9/1/2033	6,900	$23,024.72	441.307	
10/1/2033	6,930	$23,155.19	445.738	
11/1/2033	6,960	$23,286.41	450.204	
12/1/2033	6,990	$23,418.36	454.707	
1/1/2034	7,020	$23,551.07	459.246	
2/1/2034	7,050	$23,684.52	463.822	
3/1/2034	7,080	$23,818.74	468.435	
4/1/2034	7,110	$23,953.71	473.086	
5/1/2034	7,140	$24,089.45	477.774	
6/1/2034	7,170	$24,225.95	482.500	
7/1/2034	7,200	$24,363.23	487.265	
8/1/2034	7,230	$24,501.29	492.068	
9/1/2034	7,260	$24,640.13	496.909	
10/1/2034	7,290	$24,779.76	501.790	
11/1/2034	7,320	$24,920.18	506.710	
12/1/2034	7,350	$25,061.39	511.670	
1/1/2035	7,380	$25,203.41	516.670	
2/1/2035	7,410	$25,346.23	521.710	
3/1/2035	7,440	$25,489.86	526.790	
4/1/2035	7,470	$25,634.30	531.912	
5/1/2035	7,500	$25,779.56	537.074	
6/1/2035	7,530	$25,925.64	542.278	
7/1/2035	7,560	$26,072.56	547.524	
8/1/2035	7,590	$26,220.30	552.811	
9/1/2035	7,620	$26,368.88	558.141	
10/1/2035	7,650	$26,518.31	563.514	
11/1/2035	7,680	$26,668.58	568.930	
12/1/2035	7,710	$26,819.70	574.389	
1/1/2036	7,740	$26,971.68	579.891	
2/1/2036	7,770	$27,124.52	585.437	
3/1/2036	7,800	$27,278.22	591.028	
4/1/2036	7,830	$27,432.80	596.663	
5/1/2036	7,860	$27,588.25	602.343	
6/1/2036	7,890	$27,744.58	608.069	

REMAINING WEIGHTED AVERAGE MATURITY OF REFUNDED BONDS					
	Scheduled Payment Date	Days After Reissue Date	Principal Amount	Bond Years	
	7/1/2036	7,920	$27,901.80	613.840	
	8/1/2036	7,950	$28,059.91	619.656	
	9/1/2036	7,980	$28,218.92	625.519	
	10/1/2036	8,010	$28,378.83	631.429	
	11/1/2036	8,040	$28,539.64	637.385	
	12/1/2036	8,070	$28,701.36	643.389	
	1/1/2037	8,100	$28,864.01	649.440	
	2/1/2037	8,130	$29,027.57	655.539	
	3/1/2037	8,160	$29,192.06	661.687	
	4/1/2037	8,190	$29,357.48	667.883	
	5/1/2037	8,220	$29,523.84	674.128	
	6/1/2037	8,250	$29,691.14	680.422	
	7/1/2037	8,280	$29,859.39	686.766	
	8/1/2037	8,310	$30,028.59	693.160	
	9/1/2037	8,340	$30,198.76	699.605	
	10/1/2037	8,370	$30,369.88	706.100	
	11/1/2037	8,400	$30,541.98	712.646	
	12/1/2037	8,430	$30,715.05	719.244	
	1/1/2038	8,460	$30,889.10	725.894	
	2/1/2038	8,490	$31,064.14	732.596	
	3/1/2038	8,520	$31,240.17	739.351	
	4/1/2038	8,550	$31,417.20	746.158	
	5/1/2038	8,580	$31,595.23	753.020	
	6/1/2038	8,610	$31,774.27	759.935	
	7/1/2038	8,640	$31,954.32	766.904	
	8/1/2038	8,670	$32,135.40	773.927	
	9/1/2038	8,700	$32,317.50	781.006	
	10/1/2038	8,730	$32,500.63	788.140	
	11/1/2038	8,760	$32,684.80	795.330	
	12/1/2038	8,790	$32,870.01	802.576	
	1/1/2039	8,820	$33,056.28	809.879	
	2/1/2039	8,850	$33,243.60	817.238	
	3/1/2039	8,880	$33,431.98	824.655	
	4/1/2039	8,910	$33,621.42	832.130	
	5/1/2039	8,940	$33,811.95	839.663	
	6/1/2039	8,970	$34,003.55	847.255	
	7/1/2039	9,000	$34,196.23	854.906	
	8/1/2039	9,030	$34,390.01	862.616	
	9/1/2039	9,060	$34,584.89	870.386	
	10/1/2039	9,090	$34,780.87	878.217	
	11/1/2039	9,120	$34,977.96	886.108	
	12/1/2039	9,150	$35,176.17	894.061	
	1/1/2040	9,180	$35,375.50	902.075	
	2/1/2040	9,210	$35,575.96	910.152	
	3/1/2040	9,240	$35,777.56	918.291	

REMAINING WEIGHTED AVERAGE MATURITY OF REFUNDED BONDS					
	Scheduled Payment Date	Days After Reissue Date	Principal Amount	Bond Years	
	4/1/2040	9,270	$35,980.30	926.493	
	5/1/2040	9,300	$36,184.19	934.758	
	6/1/2040	9,330	$36,389.23	943.088	
	7/1/2040	9,360	$36,595.44	951.481	
	8/1/2040	9,390	$36,802.81	959.940	
	9/1/2040	9,420	$37,011.36	968.464	
	10/1/2040	9,450	$37,221.09	977.054	
	11/1/2040	9,480	$37,432.01	985.710	
	12/1/2040	9,510	$37,644.13	994.432	
	1/1/2041	9,540	$37,857.44	1,003.222	
	2/1/2041	9,570	$38,071.97	1,012.080	
	3/1/2041	9,600	$38,287.71	1,021.006	
	4/1/2041	9,630	$38,504.67	1,030.000	
	5/1/2041	9,660	$38,722.87	1,039.064	
	6/1/2041	9,690	$38,942.29	1,048.197	
	7/1/2041	9,720	$39,162.97	1,057.400	
	8/1/2041	9,750	$39,384.89	1,066.674	
	9/1/2041	9,780	$39,608.07	1,076.019	
	10/1/2041	9,810	$39,832.52	1,085.436	
	11/1/2041	9,840	$40,058.24	1,094.925	
	12/1/2041	9,870	$40,285.23	1,104.487	
	1/1/2042	9,900	$40,513.52	1,114.122	
	2/1/2042	9,930	$40,743.09	1,123.830	
	3/1/2042	9,960	$40,973.97	1,133.613	
	4/1/2042	9,990	$41,206.16	1,143.471	
	5/1/2042	10,020	$41,439.66	1,153.404	
	6/1/2042	10,050	$41,674.48	1,163.413	
	7/1/2042	10,080	$41,910.64	1,173.498	
	8/1/2042	10,110	$42,148.13	1,183.660	
	9/1/2042	10,140	$42,386.97	1,193.900	
	10/1/2042	10,170	$42,627.16	1,204.217	
	11/1/2042	10,200	$42,868.72	1,214.614	
	12/1/2042	10,230	$43,111.64	1,225.089	
	1/1/2043	10,260	$43,355.94	1,235.644	
	2/1/2043	10,290	$43,601.62	1,246.280	
	3/1/2043	10,320	$43,848.70	1,256.996	
	4/1/2043	10,350	$44,097.17	1,267.794	
	5/1/2043	10,380	$44,347.06	1,278.674	
	6/1/2043	10,410	$44,598.36	1,289.636	
	7/1/2043	10,440	$44,851.08	1,300.681	
	8/1/2043	10,470	$45,105.24	1,311.811	
	9/1/2043	10,500	$45,360.83	1,323.024	
	10/1/2043	10,530	$45,617.88	1,334.323	
	11/1/2043	10,560	$45,876.38	1,345.707	
	12/1/2043	10,590	$46,136.35	1,357.178	

REMAINING WEIGHTED AVERAGE MATURITY OF REFUNDED BONDS					
	Scheduled Payment Date	Days After Reissue Date	Principal Amount	Bond Years	
	1/1/2044	10,620	$46,397.79	1,368.735	
	2/1/2044	10,650	$46,660.71	1,380.379	
	3/1/2044	10,680	$46,925.12	1,392.112	
	4/1/2044	10,710	$47,191.03	1,403.933	
	5/1/2044	10,740	$47,458.44	1,415.844	
	6/1/2044	10,770	$47,727.37	1,427.844	
	7/1/2044	10,800	$47,997.83	1,439.935	
	8/1/2044	10,830	$48,269.82	1,452.117	
	9/1/2044	10,860	$48,543.35	1,464.391	
	10/1/2044	10,890	$48,818.42	1,476.757	
	11/1/2044	10,920	$49,095.06	1,489.217	
	12/1/2044	10,950	$49,373.27	1,501.770	
	1/1/2045	10,980	$49,653.05	1,514.418	
	2/1/2045	11,010	$49,934.42	1,527.161	
	3/1/2045	11,040	$50,217.38	1,540.000	
		Total	**$ 7,798,100.43**	**158,626.688**	
	Date of Reissuance			**July 1, 2014**	
	Remaining Weighted Average Maturity:			**20.3417**	**years**